

UTILITY DEBT SECURITIZATION AUTHORITY
(A Component Unit of the Long Island Power Authority)
Schedule of Debt

December 31, 2025

(amounts in thousands)

UDSA Restructuring Bonds	Beginning balance	Additions	Maturities	Refundings	Ending balance
Series 2013T	\$ —	—	—	—	—
Series 2013TE	—	—	—	—	—
Series 2015	911,225	—	104,820	806,405	—
Series 2016A	420,490	—	83,490	109,475	227,525
Series 2016B	127,510	—	5,950	28,690	92,870
Series 2017	283,520	—	395	156,890	126,235
Series 2022T	32,640	—	—	—	32,640
Series 2022TE-1	762,975	—	24,310	—	738,665
Series 2022TE-2	94,780	—	—	—	94,780
Series 2023T	36,200	—	—	—	36,200
Series 2023TE-1	646,700	—	5,000	—	641,700
Series 2023TE-2 (Green Bonds)	135,515	—	—	—	135,515
Series 2025TE-1 (Green Bonds)	—	115,135	—	—	115,135
Series 2025TE-2	—	974,730	—	—	974,730
Subtotal	<u>3,451,555</u>	<u>1,089,865</u>	<u>223,965</u>	<u>1,101,460</u>	<u>3,215,995</u>
Less: current maturities	<u>(223,965)</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>(227,780)</u>
Total long-term debt	<u>\$ 3,227,590</u>	<u>1,089,865</u>	<u>223,965</u>	<u>1,101,460</u>	<u>2,988,215</u>