



CEO Report

Presented by: Carrie Meek Gallagher, Chief Executive Officer

March 25, 2026



Discussion Topics

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Staff News

Welcome to the LIPA Team, **Colin Walcavich!**



- Colin Walcavich, LIPA's new Director of Wholesale Market Policy, joined our team on February 18th.
- In this role, Colin is responsible for leading the LIPA team in delivering reliable wholesale energy supplies at competitive prices. Colin will manage LIPA's wholesale markets policy, including LIPA representation at the Federal Energy Regulatory Commission (FERC), New York Independent System Operator (NYISO), and other regional transmission organizations (RTOs), and the New York Public Service Commission (PSC).
- Colin has over a decade of experience in wholesale energy markets and previously worked as Head of Regulatory Policy and Transmission Strategy at Equinor.
- Colin has a BA in Political Science and Economics with a Minor in Environmental Science and a MS in Public Policy and Affairs from the University of Florida.

Welcome to the LIPA Team, **Jackie Mackenzie!**



- Jackie Mackenzie, LIPA's new Coordinator for Human Resources, joined our team on March 2nd.
- In her role, Jackie will assist in fulfilling LIPA's mission of enabling clean, reliable, and affordable electric service for our customers on Long Island and the Rockaways by providing administrative, analytical, and technical support to the human resources function.
- In her prior role, Jackie served as the Recruiting Coordinator for Audible, an Amazon company.
- Jackie earned her bachelor's degree from Farmingdale State College. Her background includes expertise in talent acquisition, full-cycle recruitment, and employee onboarding.

What We've Been Up To

Nassau Suffolk Building and Construction Trades Council (NSBCTC)

- LIPA's CEO attended the Nassau Suffolk Building and Construction Trade Council's (NSBCTC) monthly Executive Board meeting, where she presented on LIPA's 2025 highlights and priorities for the year ahead.
- The presentation also highlighted South Fork Wind, the nation's first utility-scale wind farm, which produces 132 MW of power for Long Island's east end, and the ongoing Sunrise Wind project, which will produce 924 MW of clean energy for the region beginning in 2027.
- Clean energy projects such as these support family-sustaining jobs for skilled tradespeople, helping build a more affordable, sustainable New York.



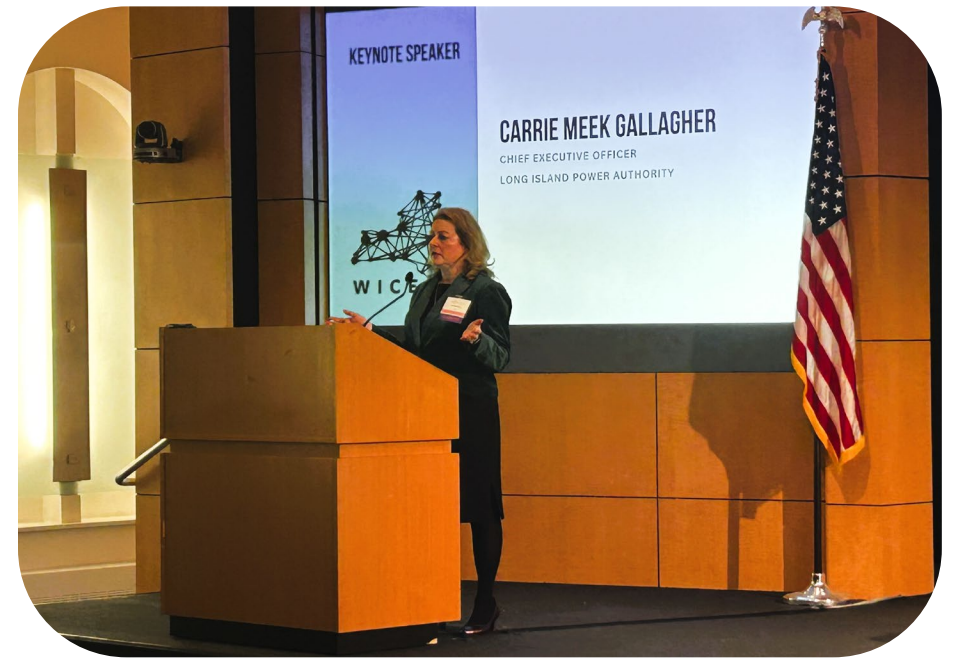
LIA Energy and Environment Committee

- LIPA's CEO and staff joined regional stakeholders at the Long Island Association's (LIA) Energy and Environment Committee with guest speaker New York State Department of Environmental Conservation Commissioner Amanda Lefton.
- Commissioner Lefton provided an overview of the Governor's 2026 policy proposals and Executive Budget, and what it means for Long Island's businesses and environmental future.



WICE Winter Conference

- LIPA CEO Carrie Meek-Gallagher recently provided the keynote address at the Women in Communications and Energy (WICE) New York's 2026 Winter Conference hosted by Con Edison.
- Staff members from PSEG Long Island and LIPA also attended and participated in the conference. The event highlighted the role women play in powering the energy industry and focused on advancing opportunities, strengthening representation, and building the next generation of energy leaders.



LIPA/ PSEG Joint Strategy Offsite

- LIPA and PSEG Long Island senior leadership recently attended a joint strategy offsite retreat. The session helped to unify the leadership teams around shared goals, core values, and vision, define key strategic priorities, and collaboratively address complex cross-functional challenges.
- The retreat yielded a clear strategic roadmap, improved communication, and strengthened cross-functional teams.



Time of Day One Year Celebration

- LIPA's CEO joined PSEG Long Island's senior leadership in celebrating the one-year anniversary of the first migration of customers to the Time-of-Day (TOD) rate plan.
- LIPA implemented a standard TOD rate plan for residential customers – the first in New York State. Shifting electric use during a few peak hours to other times of day results in cleaner and less expensive energy use and helps prevent high-cost upgrades to the electric grid.
- As of January 2026, 900,138 customers are enrolled in the TOD rate program, for a 96% participation rate.





LIPA Project Updates

LIPA/Suffolk to Advance Large-Scale Industrial Solar Development

Purpose & Goals

- ❖ The study will identify opportunities to deploy rooftop solar across key industrial corridors, strengthening grid reliability, customer affordability, and local economic growth.
- ❖ Areas will include the Route 110 Corridor, Heartland Business Center (Brentwood), MacArthur Business Park, the Long Island Innovation Park at Hauppauge, the Brookhaven Rail Terminal, and the Wyandanch Industrial area.
- ❖ Consultant will examine:
 - ✓ rooftop solar potential,
 - ✓ interconnection considerations, and
 - ✓ opportunities to streamline permitting and deployment across key industrial zones.

Timeline

- ❖ The project is expected to commence in April 2026.
- ❖ A final feasibility report outlining recommended actions, implementation pathways, and potential pilot projects in one or more industrial areas.



LIPA & PSEG Long Island: Clean and Non-Emitting RFI

Purpose & Goals

- ❖ On March 16, 2026, PSEG Long Island, on behalf of LIPA, issued a Request for Information (RFI) to identify renewable and non-emitting energy solutions to enhance long-term reliability.
- ❖ This effort is aligned with Con Edison’s recent effort to address long term reliability needs identified by the NYISO.
- ❖ The purpose of the RFI is to develop a contingency plan, as recommended by the PSC, focusing on sustainable energy strategies.
- ❖ The RFI seeks information regarding:
 - ✓ Demand-side management (energy efficiency and demand response)
 - ✓ Load-shifting measures
 - ✓ Virtual power plants
 - ✓ Distributed renewable resources
 - ✓ Other non-emitting generation technologies.

Timeline

Activity	Target Date
RFI Issuance	March 16, 2026
Webinar	March 25, 2026, 11:00am EPT
Deadline to Submit Clarification Questions (1 st Round)	March 27, 2026
PSEG Long Island Responses to Clarifying Questions Published	April 6, 2026
Deadline to Submit Clarification Questions (2 nd Round)	April 10, 2026
PSEG Long Island Responses to Clarifying Questions Published	April 17, 2026
RFI Response Submission Deadline	April 30, 2026, 5:00pm EPT

Linear Generator Pilot Program

- The Linear Generator Pilot Project is a demonstration-scale generator that evaluates no-to-low emission technologies that could act as a "peaking asset" and support grid reliability during peak demand.
- The technology will provide LIPA with actionable insights into potential linear generation deployment options, with an emphasis on operational flexibility and emissions performance.
- The unit is scheduled to be delivered by September and operational by October 2026. Currently, 60% of the project's detailed design is complete.



Status of New York Offshore Wind Projects

South Fork Wind Operations Update

- South Fork Wind's 12 turbines produce 132 MW of clean energy, powering approximately 70,000 homes on Long Island.
- South Fork Wind achieved a 46.3% net capacity factor in 2025, with its strongest output in the winter months, when fuel supplies are often constrained in the Northeast.
- In January 2026, South Fork's net capacity factor was 52%, contributing meaningfully to Long Island's energy needs.
- Across all of 2025, South Fork generated electricity on 99% of days and 90% of all hours, helping provide reliable energy and supporting price stability for Long Islanders.



Sunrise Wind Construction Update

- Sunrise Wind is a 924 MW offshore wind farm that will provide enough clean energy to power 600,000 New York homes.
- The project is 45% complete as of January 2026. After a temporary pause in construction due to a federal stop-work order which was overturned in early February, the project is back on track and anticipated to be completed by the second half of 2027.
- The Sunrise Wind project is fully permitted and began construction in July 2024. Today, nearly all of Sunrise Wind's components have been manufactured, installation is underway, and several key construction scopes have already been completed.



Thank You

Carrie Meek Gallagher
Chief Executive Officer

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