



Discussion of CLCPA Goals and Progress

LIPA Oversight and Clean Energy Committee

December 17, 2025

Michael Voltz, *Director Energy Efficiency*

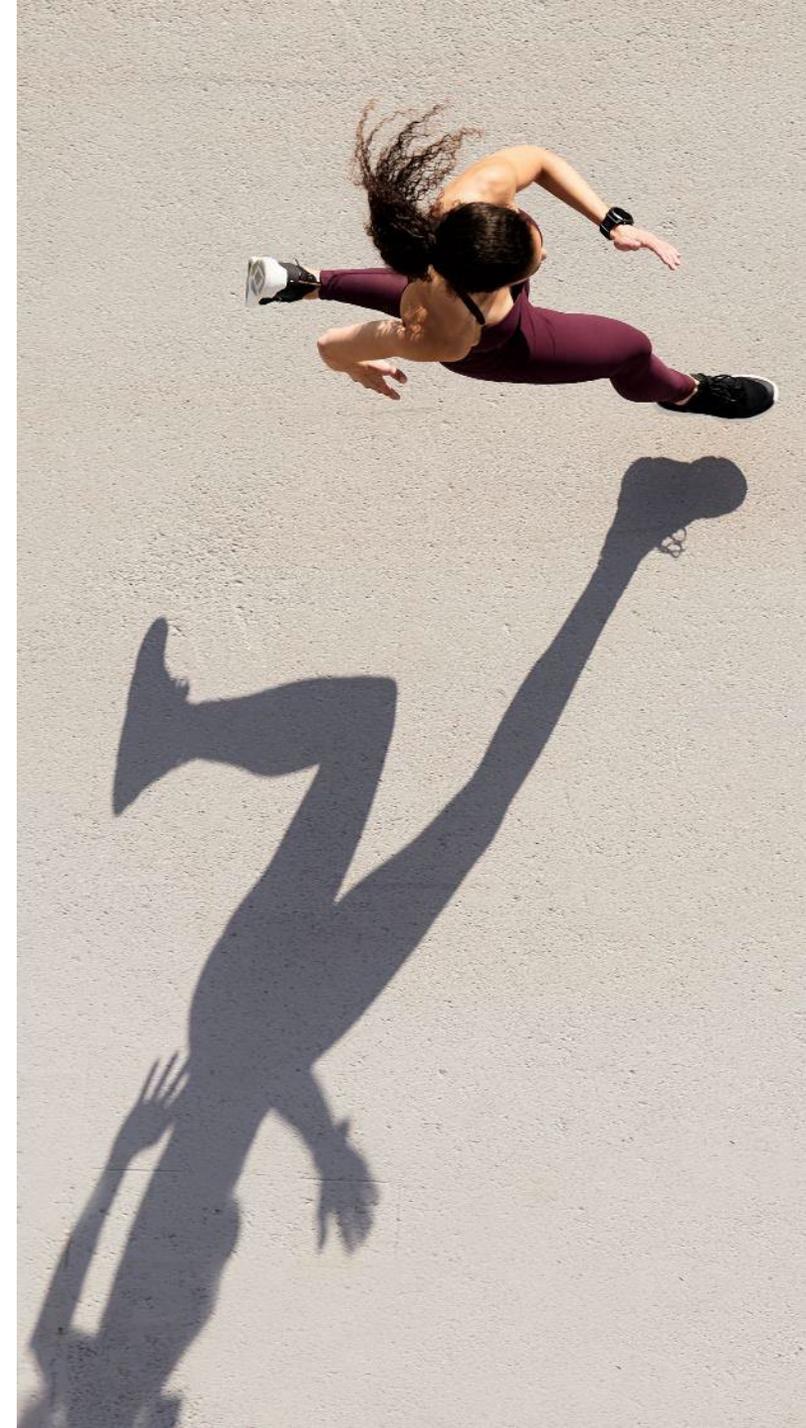
NYS Climate Leadership and Community Protection Act (CLCPA) Goals

➤ *Disadvantaged Communities (DAC) Spend*

- The "Investments and Benefits Requirement" is a statewide directive which requires state agencies, authorities and entities to direct 35 percent of spending on clean energy, and/or energy efficiency investments toward DACs. To the extent practicable, agencies will aim to reach 40 percent of benefits of spending to go toward DACs.
- A DAC Investment is defined as:
 - *Place-based investments within DACs.*
 - *Geographically dispersed low-income investments made toward households at or below 60 percent of the State Median Income (SMI) or are otherwise categorically eligible for low-income programs.*

➤ *TBtu Savings*

- New York State has a goal to achieve 185 trillion British thermal units (TBtu) of cumulative energy savings in buildings by 2025.



NYS CLCPA Goals

↗ *Whole House Heat Pump*

- Governor Hochul's plan is to achieve a minimum of 1 million homes space heating needs being electrified by 2030.

↗ *Electric Vehicles Chargers Installed*

- PSEG Long Island is not directly involved in the sale of electric vehicles but rather supports EV Charging Infrastructure to encourage EV adoption. The previous EV adoption goal was 850,000 electric light-duty vehicles by 2025; however, this was replaced by a goal that by 2035, all new light-duty duty vehicle sales and leases must be zero emission vehicles by 2035, with medium- and heavy-duty vehicle sales and leases having a similar goal by 2045.

↗ *Energy Storage*

- 3,000 MWs of energy storage capacity in NYS by 2030.





PSEG Long Island Progress

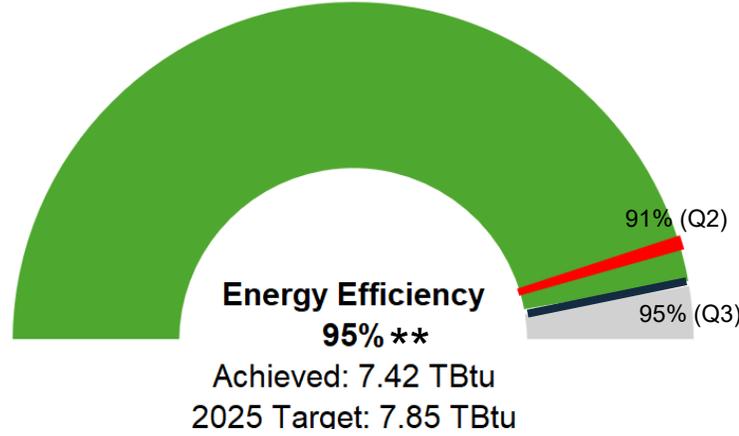
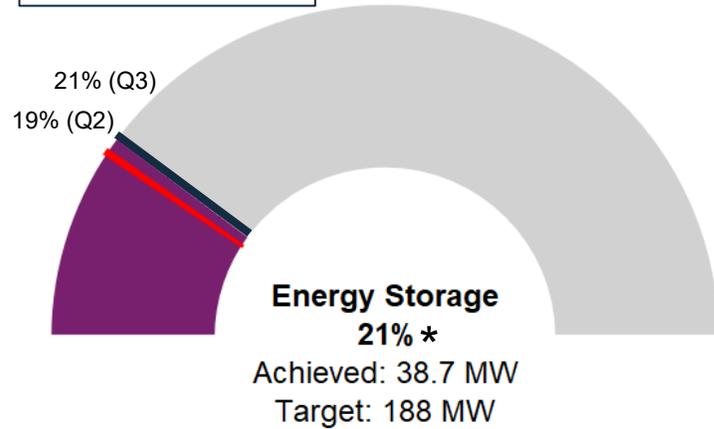
*PSEG Long Island contributions are reflected incrementally for each year.
Currently, YTD results are for the period ending September 30, 2025*

Contributing To New York State Clean Energy Goals

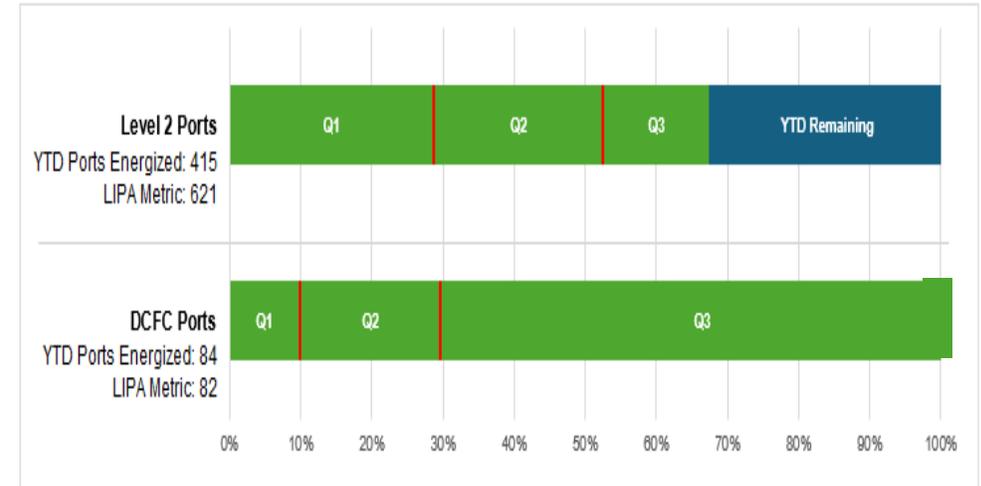
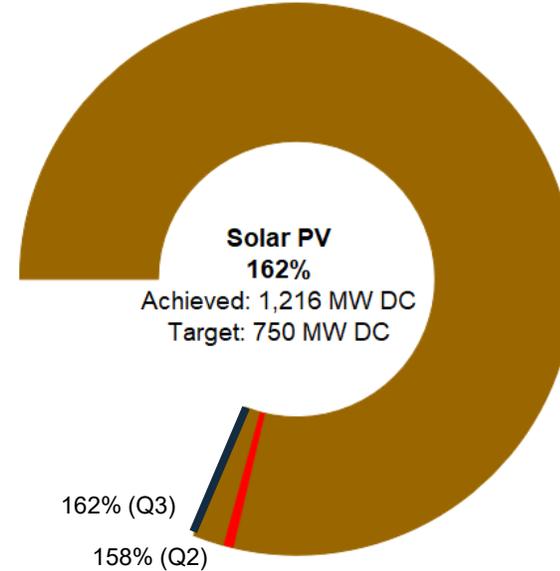
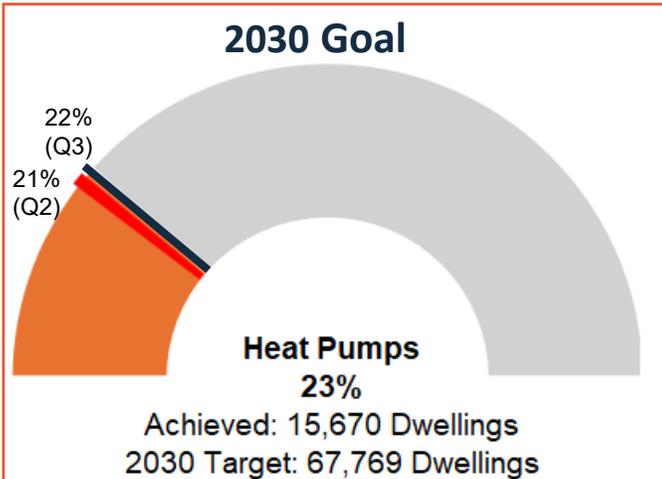
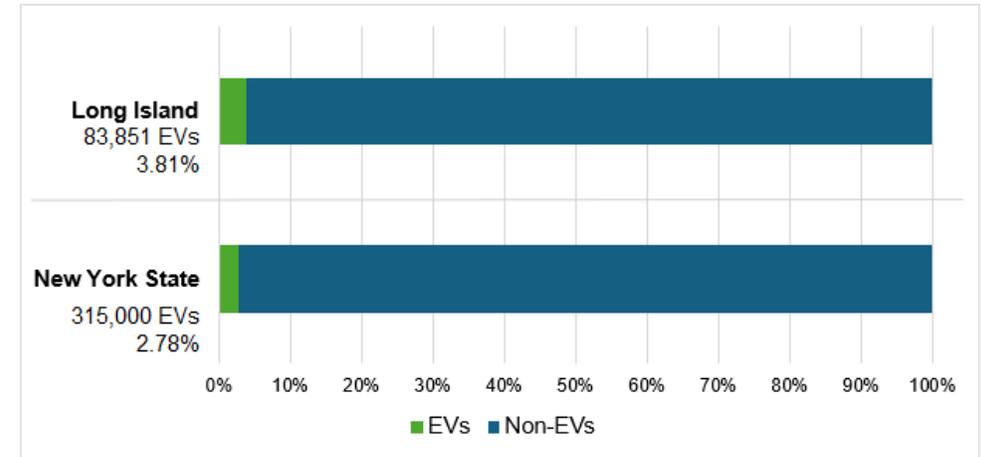
PSEG Long Island contributes to New York State Clean Energy Goals defined by the State's climate laws and policies. Utility 2.0 initiatives that are underway and planned will directly contribute to the achievement of goals in areas such as energy efficiency, energy storage, beneficial electrification (heating and transport), and renewable energy.

Key:
 Q3 2025 values

2025 Goals



Electric Vehicles***



Current as of: September 2025 (Solar PV, Heat Pumps, Energy Efficiency and Electric Vehicles) and August 2025 (Energy Storage), based on data availability.

* MW reduced minimally due to a FTM duplication that has been identified and corrected in our benefits reporting.

** The evaluated 2024 TBtu value was provided by DSA as of June 2025, thus the TBtu achieved has been updated to reflect the most accurate reporting of energy savings achieved.

*** Long Island accounts for approximately 19% of all cars in New York State and approximately 26% of all EVs in New York State.

PSEG Long Island Progress

DAC Spend (35% Goal)

	2020	2021	2022	2023	2024	2025*
DAC Investments (%)**	41%	42%	47%	57%	57%	67%
Place Based Investments (%)	16%	13%	14%	17%	16%	16%
Low Income Investments (%)	25%	29%	32%	40%	41%	52%

TBTu Savings

	2020	2021	2022	2023	2024	2025*
TBTu Goal	1.04	1.10	1.15	0.90	0.79	0.75
TBTu Achieved	1.06	1.32	1.33	1.13	0.86	0.67

Whole House Heat Pumps

	2020	2021	2022	2023	2024	2025*
Dwelling Goal	n/a	n/a	n/a	n/a	3,600	5,330
Total Dwellings***	469	819	2,415	3,739	4,241	3,987



*2025 goals reflect annual goals. 2025 Achievements reflect data from 1/1/2025 to 9/30/2025.
 **DAC investments include both Place Based and Low-Income investments.
 Data is subject to change pending the finalization of the statewide reporting guidance and data collection tool.
 ***Whole House Heat Pumps include geothermal, cold climate air source heat pumps, and air to water heat pumps.

PSEG Long Island Progress

*Electric Vehicle Ports Energized and Pre-Approved***

DCFC Ports Energized

	2022	2023	2024	2025*
DCFC Pre-Approved Goal	75	110	68	n/a
DCFC Pre-Approved Actuals	108	114	98	n/a
DCFC Ports Energized Goal	50	103	54	82
DCFC Ports Energized	100	10	70	84

Level 2 Ports Energized

	2022	2023	2024	2025*
L2 Pre-Approved Goal	637	450	500	n/a
L2 Pre-Approved Actuals	185	540	544	n/a
L2 Ports Energized Goal	450	400	293	621
L2 Ports Energized	81	231	405	415



*2025 goals reflect annual goals. Please note, in 2025 the pre-approved goals were dropped (n/a). 2025 achievements reflect data from 1/1/2025 to 9/30/2025.

**2022-2023 EVMR had goals for both pre-approved projects and energized projects. In 2024, no goals were set in lieu of a PIP development.

PSEG Long Island Progress

Energy Storage

	2018	2019	2020	2021	2022	2023	2024	2025*
Total MW AC Storage**	5.58	5.85	2.18	5.82	6.22	4.14	4.03	4.79
BTM Systems	87	103	219	634	711	473	425	249
BTM MW AC	0.58	0.85	2.18	5.82	6.22	4.14	4.03	4.79
FTM Systems	1	1						
FTM MW AC	5	5						



*2025 YTD data reflects 1/1/2025 to 9/30/2025.

**PSEG Long Island is unsure if the NYS Goal is to be tracked in AC or DC. We are reporting in MW AC.