

UTILITY DEBT SECURITIZATION AUTHORITY
(A Component Unit of the Long Island Power Authority)
 Schedule of Debt

December 31, 2024

(amounts in thousands)

<u>UDSA Restructuring Bonds</u>	<u>Beginning balance</u>	<u>Additions</u>	<u>Maturities</u>	<u>Refundings</u>	<u>Ending balance</u>
Series 2013T	\$ —	—	—	—	—
Series 2013TE	—	—	—	—	—
Series 2015	955,255	—	44,030	—	911,225
Series 2016A	553,805	—	133,315	—	420,490
Series 2016B	127,510	—	—	—	127,510
Series 2017	283,905	—	385	—	283,520
Series 2022T	32,640	—	—	—	32,640
Series 2022TE-1	775,235	—	12,260	—	762,975
Series 2022TE-2	94,780	—	—	—	94,780
Series 2023T	36,200	—	—	—	36,200
Series 2023TE-1	661,500	—	14,800	—	646,700
Series 2023TE-2	135,515	—	—	—	135,515
Subtotal	<u>3,656,345</u>	<u>—</u>	<u>204,790</u>	<u>—</u>	<u>3,451,555</u>
Less: current maturities	<u>(204,790)</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>(223,965)</u>
Total long-term debt	<u>\$ 3,451,555</u>	<u>-</u>	<u>204,790</u>	<u>-</u>	<u>3,227,590</u>