

Long Island Power Authority
(A Component Unit of the State of New York)
Summary of Debt
December 31, 2024

(amounts in thousands)

	<u>Beginning balance</u>	<u>Accretion/ additions/Adj.</u>	<u>Maturities</u>	<u>Refundings/ Defeasance</u>	<u>Ending balance</u>
General revenue bonds/notes:					
Series 1998A	\$ 42,545	3,236	—	11,726	34,055
Series 2000A	157,671	11,515	—	12,694	156,492
Series 2003C	36,645	—	—	—	36,645
Series 2010B	162,605	—	16,905	—	145,700
Series 2014A	413,070	—	—	413,070	—
Series 2014B	45,625	—	—	—	45,625
Series 2015B	103,360	—	2,770	—	100,590
Series 2016B	333,260	—	12,835	—	320,425
Series 2017	322,040	—	7,410	—	314,630
Series 2018	421,450	—	3,450	—	418,000
Series 2019A	197,875	—	11,495	—	186,380
Series 2019B	284,250	—	—	284,250	—
Series 2020A	232,975	—	12,160	—	220,815
Series 2020B	250,000	—	—	—	250,000
Series 2021	250,000	—	—	—	250,000
Series 2021A	349,990	—	8,075	—	341,915
Series 2021B	175,000	—	—	—	175,000
Series 2022A	128,860	—	1,500	—	127,360
Series 2022B	100,000	—	—	—	100,000
Series 2022C	150,000	—	—	—	150,000
Series 2023E	400,000	—	1,500	—	398,500
Series 2023F	179,310	—	—	—	179,310
Series 2023D	128,000	—	—	—	128,000
Series 2024A	—	717,040	—	—	717,040
Series 2024B	—	288,480	—	—	288,480
Direct placement notes:					
Series 2023A-1	91,790	—	920	—	90,870
Series 2023A-2	44,555	—	710	—	43,845
Series 2023B	148,235	—	2,355	—	145,880
Series 2023C	63,000	—	—	—	63,000
Subtotal	<u>5,212,111</u>	<u>1,020,271</u>	<u>82,085</u>	<u>721,740</u>	<u>5,428,557</u>
UDSA bonds:					
Series 2015	955,255	—	44,030	—	911,225
Series 2016A	553,805	—	133,315	—	420,490
Series 2016B	127,510	—	—	—	127,510
Series 2017	283,905	—	385	—	283,520
Series 2022T	32,640	—	—	—	32,640
Series 2022TE-1	775,235	—	12,260	—	762,975
Series 2022TE-2	94,780	—	—	—	94,780
Series 2023T	36,200	—	—	—	36,200
Series 2023TE-1	661,500	—	14,800	—	646,700
Series 2023TE-2	135,515	—	—	—	135,515
Subtotal	<u>3,656,345</u>	<u>—</u>	<u>204,790</u>	<u>—</u>	<u>3,451,555</u>
	<u>8,868,456</u>	<u>1,020,271</u>	<u>286,875</u>	<u>721,740</u>	<u>8,880,112</u>
Less: Current maturities	<u>(286,875)</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>(599,725)</u>
Total Long-term debt	<u>\$ 8,581,581</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>8,280,387</u>