

Long Island Power Authority
Summary of Variable-Rate Bond Letter of Credit Renewal and Floating Rate Note Put Dates
as of March 31, 2024

	Max. Authorized Par Amount (\$000)	Bond Mode	Dealer / Remarketing Agent	Credit Provider	LOC Renewal / FRN Put Dates	CUSIP ⁽¹⁾
Electric System General Revenue Bonds and Notes						
Series 2015 GR-1A/B	200,000	Commercial Paper	Goldman, Sachs & Co.	TD Bank, NA	6/30/2025	1A: 54270R (Base) 1B: 54270Q (Base)
Series 2015 GR-2A/B	150,000	Commercial Paper	Wells Fargo Securities	TD Bank, NA	6/30/2025	2A: 54270N (Base) 2B: 54270M (Base)
Series 2015 GR-3A/B	100,000	Commercial Paper	Bank of America Securities	Bank of America	9/26/2026	3A: 54270T (Base) 3B: 54270S (Base)
Series 2015 GR-4A/B	200,000	Commercial Paper	RBC Capital Markets	Royal Bank of Canada	6/6/2024	4A: 54270V (Base) 4B: 54270W (Base)
Series 2015 GR-5A/B	100,000	Commercial Paper	Bank of America Securities	Bank of America	3/11/2025	5A: 54270C (Base) 5B: 54270D (Base)
Series 2015 GR-6A/B	250,000	Commercial Paper	Barclays	Barclays Bank PLC	6/12/2024	6A: 54270X (Base) 6B: 54270Y (Base)
Series 2019A	200,000	Bank Revolver	n/a	JPM Chase	3/15/2027	n/a
Series 2022C	150,000	SIFMA plus 45 bps (soft put)	n/a	Public Market FRN	9/1/2025	542691GE4
Series 2023A-1	91,790	Direct Purchase FRN	n/a	Wells Fargo Bank, NA	2/1/2028	542691GK0
Series 2023A-2	44,555	Direct Purchase FRN	n/a	Wells Fargo Bank, NA	1/30/2026	542691GL8
Series 2023B	148,235	Direct Purchase FRN	n/a	Bank of America	1/30/2026	542691GM6
Series 2023C	63,000	Direct Purchase FRN	n/a	Wells Fargo Bank, NA	3/16/2026	542691GQ7
Series 2023D	\$ 128,000	Variable Rate Demand Bonds	Barclays	Barclays Bank PLC	8/18/2028	542691HU7
Subtotal	<u>\$ 1,825,580</u>					

Summary by Credit Provider (\$000)

Summary of Renewal/Put Dates By Calendar Year					
2024	450,000	25%	Barclays Bank	378,000	21%
2025	600,000	33%	JPM Chase	200,000	11%
2026	355,790	19%	Public Market FRN	150,000	8%
2027	200,000	11%	Royal Bank of Canada	200,000	11%
2028	219,790	12%	Bank of America	348,235	19%
Subtotal	<u>\$ 1,825,580</u>		TD Bank, N.A.	350,000	19%
			Wells Fargo Bank, NA	199,345	11%
			Subtotal	<u>\$ 1,825,580</u>	

Summary by Mode (Max. Auth.)

Public Market FRN	150,000	8%
Direct Purchase FRN	347,580	19%
Variable Rate Demand Bonds	128,000	7%
Bank Revolver	200,000	11%
CP	1,000,000	55%
Subtotal	<u>\$ 1,825,580</u>	

Notes:

1 The Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers.