

UTILITY DEBT SECURITIZATION AUTHORITY
(A Component Unit of the Long Island Power Authority)
 Schedule of Debt

December 31, 2023

(amounts in thousands)

| UDSA Restructuring Bonds | Beginning balance | Additions | Maturities | Refundings | Ending balance |
|---------------------------------|------------------------------|------------------|-------------------|-------------------|---------------------------|
| Series 2013T | \$ 72,660 | — | 72,660 | — | — |
| Series 2013TE | 715,100 | — | 680 | 714,420 | — |
| Series 2015 | 967,710 | — | 12,455 | — | 955,255 |
| Series 2016A | 636,770 | — | 82,965 | — | 553,805 |
| Series 2016B | 153,695 | — | 26,185 | — | 127,510 |
| Series 2017 | 320,620 | — | 36,715 | — | 283,905 |
| Series 2022T | 53,585 | — | 20,945 | — | 32,640 |
| Series 2022TE-1 | 787,290 | — | 12,055 | — | 775,235 |
| Series 2022TE-2 | 94,780 | — | — | — | 94,780 |
| Series 2023T | — | 36,200 | — | — | 36,200 |
| Series 2023TE-1 | — | 661,500 | — | — | 661,500 |
| Series 2023TE-2 | — | 135,515 | — | — | 135,515 |
| Subtotal | <u>3,802,210</u> | <u>833,215</u> | <u>264,660</u> | <u>714,420</u> | <u>3,656,345</u> |
| Less: current maturities | <u>(264,660)</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>(204,790)</u> |
| Total long-term debt | <u>\$ 3,537,550</u> | <u>833,215</u> | <u>264,660</u> | <u>714,420</u> | <u>3,451,555</u> |