

**UTILITY DEBT SECURITIZATION AUTHORITY
AGENDA
MEETING OF THE BOARD OF TRUSTEES
MARCH 26, 2024
10:00 a.m.¹**

- I. Adoption of Minutes from December 11, 2023 Meeting (*2 minutes*)
- II. Consideration of Appointment of Dennis Anosike as Chief Financial Officer (*10 minutes*)
- III. Consideration of Approval of the 2023 Annual Investment Report and 2024 Investment Guidelines (*10 minutes*)
- IV. Consideration of Approval of the Annual Review of Board Policies (*5 minutes*)
- V. Discussion of Year-to-Date Tracking Report (*5 minutes*)
- VI. Discussion of 2023 Financial Report (*10 minutes*)
- VII. Discussion of 2023 Audit Results with the Independent Auditors (*15 minutes*)

Executive Session

- VIII. Consideration of Approval of the 2023 Financial Report (*5 minutes*)
- IX. Any other relevant matters to be discussed.

¹ Meetings may begin up to 15 minutes before the scheduled time. The amount of time listed for each agenda item is for informational purposes only. Actual time spent on each agenda item will vary depending on the presentation and subsequent discussion.