



### IT SYSTEM SEPARATION PLAN UPDATE

# In the reformed OSA, LIPA and PSEG Long Island agreed to separate the IT systems used by Long Island from those of PSEG corporate and affiliates

- OSA required LIPA and PSEG Long Island to form a joint cross-functional team (the "IT Team") to develop the Plan for IT System Separation by July 29, 2022
- IT Team identified approximately **46 IT systems**\* (including cybersecurity systems) that are intermingled with New Jersey to be separated within **24 months** and developed the Plan
- The plan was adopted by LIPA Board at the September 2022 Board Meeting. The Plan contains the catalog of IT Systems to be separated and a high-level schedule. The 24-month timeline is aggressive but permits all systems to be separated before the end of the contract

# The System Separation Program envisions an end-state where none of the systems remain intermingled by the end of two years (Q4 2024)

\*An additional 27 small applications requiring separation, not previously included in the System Separation plan, have been identified.



# IT SYSTEM SEPARATION PLAN MILESTONES

	LIPA PSEG LONG ISLAND SYSTEM SEPARATION DETAILS												
		2022		2023				2024			2025		
		Q3	Q4	<b>Q</b> 1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
	Implementation Bundle 1	P	P	2	1	- 1	1	*					
	Implementation Bundle 2				P	ı	I	- 1	I	*			
tion	Implementation Bundle 3*				P, I*	P	<u></u> Р	1	I	l l	I	*	
<u> </u>	Implementation Bundle 4							P	)	1	1	*	
em Sepa	* Separation of Caseworks system to start 2023 Q2; remaining systems start 2024 Q1.	P = Planning, I = Implementation, = Go-Live											
System		Implementation Bundle 1 - RFP issued by 11/30/2022											
		Implementation Bundle 1 - System Integrator Selected by 1/31/2023											
		Implementation Bundle 1 - PIP submitted for LIPA approval by 3/31/2023											
		Implementation Bundle 2 - PIP submitted for LIPA approval by 6/30/2023											
		Implementation Bundle 3 - PIP submitted for LIPA approval by 9/30/2023											
		implementation Bundle 4 - PIP submitted for LIPA approval by 3/31/2024											



## IT SYSTEM SEPARATION PLAN MILESTONES

PSEG LI received bids from 6 vendors on 1/31/2023.

LIPA recommended a broad vendor competition to get the best value for our customers.

LIPA recommended a fixed-priced and single-phased implementatio n protocol.`

PSEGLI received fixed-price and single-phased bids (BAFO) from six vendors on 7/5/2023.

		Milestones	Baseline	Actual	Status
	•	Bundle 1 RFP Issuance	11/30/2022	11/30/2022	Completed
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	2	Bundle 1 RFP System Integrator Selection	3/31/2023*		Delayed
	3	Bundle 1 PIP submission to LIPA	3/31/2023	3/30/2023	Resubmittal
	4	Bundle 2 PIP submission to LIPA	6/30/2023	6/30/2023	Resubmittal
	5	Bundle 3 PIP submission to LIPA	9/30/2023		
	6	Bundle 4 PIP submission to LIPA	3/31/2024		

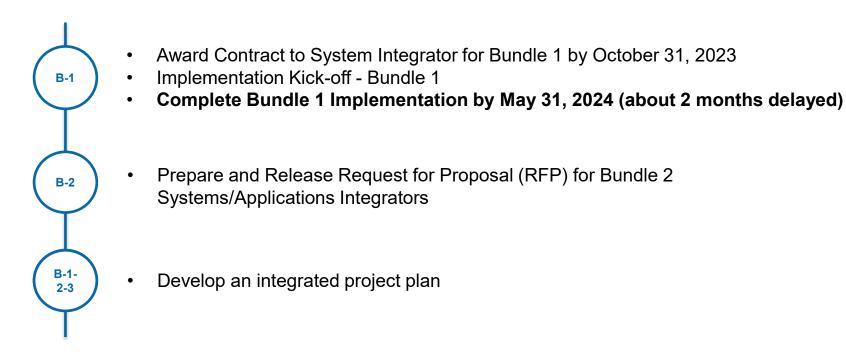
Bundle 1 PIP will be resubmitted upon successful negotiation with System Integrator.

PSEG LI
to resubmit with
supporting
information for
deliverables,
cost
substantiation,
and an
integrated
program
schedule.

• The original schedule for selecting a system integrator has been changed from 1/31/2023 to 3/31/2023.



### **NEXT STEPS**





# Discussion Questions?