

Long Island Power Authority
(A Component Unit of the State of New York)

Summary of Debt
December 31, 2022

(Amounts in thousands)

	<u>Beginning balance</u>	<u>Accretion/ additions</u>	<u>Maturities</u>	<u>Repaid/ Refundings</u>	<u>Ending balance</u>
General revenue bonds/notes:					
Series 1998A	\$ 74,388	3,770	12,970	12,199	52,989
Series 2000A	243,916	13,141	36,390	19,145	201,522
Series 2003C	36,645	—	—	—	36,645
Series 2010B	162,605	—	—	—	162,605
Series 2012A	40,995	—	—	40,995	—
Series 2012B	175,750	—	11,880	163,870	—
Series 2014A	413,070	—	—	—	413,070
Series 2014B	67,155	—	—	—	67,155
Series 2014C FRN	150,000	—	—	108,760	41,240
Series 2015B	107,855	—	—	2,635	105,220
Series 2015C FRN	149,000	—	—	—	149,000
Series 2016B	362,740	—	5,640	—	357,100
Series 2017	336,880	—	—	7,060	329,820
Series 2018	428,000	—	—	2,900	425,100
Series 2019A	210,675	—	—	2,500	208,175
Series 2019B	284,250	—	—	—	284,250
Series 2020A	235,475	—	—	2,500	232,975
Series 2020B	250,000	—	—	—	250,000
Series 2020C	91,615	—	—	—	91,615
Series 2021	250,000	—	—	—	250,000
Series 2021A	355,755	—	2,855	2,910	349,990
Series 2021B	175,000	—	—	—	175,000
Series 2021C	194,390	—	—	—	194,390
Series 2022A	—	130,360	—	—	130,360
Series 2022B	—	100,000	—	—	100,000
Series 2022C	—	150,000	—	—	150,000
Direct placement notes:					
Series 2015A1 FRN	51,000	—	—	—	51,000
Series 2015A2 FRN	149,000	—	—	—	149,000
Subtotal	<u>4,996,159</u>	<u>397,271</u>	<u>69,735</u>	<u>365,474</u>	<u>4,958,221</u>
UDSA restructuring bonds:					
Series 2013T	114,641	—	41,981	—	72,660
Series 2013TE	1,374,390	—	—	659,290	715,100
Series 2015	989,095	—	21,385	—	967,710
Series 2016A	636,770	—	—	—	636,770
Series 2016B	244,675	—	90,980	—	153,695
Series 2017	343,785	—	23,165	—	320,620
Series 2022T	—	53,585	—	—	53,585
Series 2022TE-1	—	787,290	—	—	787,290
Series 2022TE-2	—	94,780	—	—	94,780
Subtotal	<u>3,703,356</u>	<u>935,655</u>	<u>177,511</u>	<u>659,290</u>	<u>3,802,210</u>
	<u>8,699,515</u>	<u>1,332,926</u>	<u>247,246</u>	<u>1,024,764</u>	<u>8,760,431</u>
Plus: Net premium	688,546	122,356	75,518	36,890	698,494
Less: Current maturities	<u>(247,246)</u>				<u>(294,775)</u>
Total Long-term debt	<u>\$ 9,140,815</u>				<u>9,164,150</u>