

UTILITY DEBT SECURITIZATION AUTHORITY
(A Component Unit of the Long Island Power Authority)
Schedule of Debt

December 31, 2022

(amounts in thousands)

<u>UDSA Restructuring Bonds</u>	<u>Beginning balance</u>	<u>Additions</u>	<u>Maturities</u>	<u>Refundings</u>	<u>Ending balance</u>
Series 2013T	\$ 114,641	—	41,981	—	72,660
Series 2013TE	1,374,390	—	—	659,290	715,100
Series 2015	989,095	—	21,385	—	967,710
Series 2016A	636,770	—	—	—	636,770
Series 2016B	244,675	—	90,980	—	153,695
Series 2017	343,785	—	23,165	—	320,620
Series 2022T	—	53,585	—	—	53,585
Series 2022TE-1	—	787,290	—	—	787,290
Series 2022TE-2	—	94,780	—	—	94,780
Subtotal	<u>3,703,356</u>	<u>935,655</u>	<u>177,511</u>	<u>659,290</u>	<u>3,802,210</u>
Less: current maturities	<u>(177,511)</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>(264,660)</u>
Total long-term debt	<u>\$ 3,525,845</u>	<u> </u>	<u> </u>	<u> </u>	<u>3,537,550</u>