

UTILITY DEBT SECURITIZATION AUTHORITY
AGENDA
MEETING OF THE BOARD OF TRUSTEES
MARCH 28, 2023
1:00 p.m.¹

- I. Adoption of Minutes from December 12, 2022 Meeting (*2 minutes*)
- II. Consideration of Approval of the 2022 Annual Investment Report and 2023 Investment Guidelines (*10 minutes*)
- III. Consideration of Approval of the Annual Review of Board Policies (*5 minutes*)
- IV. Discussion of Year-to-Date Tracking Report (*5 minutes*)
- V. Discussion of 2022 Financial Report (*10 minutes*)
- VI. Discussion of 2022 Audit Results with the Independent Auditors (*15 minutes*)

Executive Session

- VII. Consideration of Approval of the 2022 Financial Report (*5 minutes*)
- VIII. Consideration of Authorizations Relating to the Issuance of Restructuring Bond, Series 2023 (*15 minutes*)
- IX. Any other relevant matters to be discussed.

¹ Meetings may begin up to 15 minutes before the scheduled time. The amount of time listed for each agenda item is for informational purposes only. Actual time spent on each agenda item will vary depending on the presentation and subsequent discussion.