

Long Island Power Authority
Summary of Variable-Rate Bond Letter of Credit Renewal and Floating Rate Note Put Dates
as of September 30, 2022

	Max. Authorized Par Amount (\$000)	Bond Mode	Dealer / Remarketing Agent	Credit Provider	LOC Renewal / FRN Put Dates	CUSIP ⁽¹⁾
Electric System General Revenue Bonds and Notes						
Series 2014C	150,000	70% LIBOR FRN (Soft Put)	Barclays	Public Market FRN	10/1/2023	5426903A8
Series 2015A-1 ⁽²⁾	51,000	18Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	6/29/2023	5426904B5
Series 2015A-2 ⁽²⁾	149,000	14Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	6/29/2023	5426904C3
Series 2015 GR-1A/B	200,000	Commercial Paper	Goldman, Sachs & Co.	TD Bank, NA	6/30/2025	1A: 54270R (Base) 1B: 54270Q (Base)
Series 2015 GR-2A/B	150,000	Commercial Paper	Wells Fargo Securities	TD Bank, NA	6/30/2025	2A: 54270N (Base) 2B: 54270M (Base)
Series 2015 GR-3A/B	100,000	Commercial Paper	BAML	BAML	5/5/2023	3A: 54270T (Base) 3B: 54270S (Base)
Series 2015 GR-4A/B	200,000	Commercial Paper	RBC Capital Markets	Royal Bank of Canada	3/8/2024	4A: 54270V (Base) 4B: 54270W (Base)
Series 2015 GR-5A/B	100,000	Commercial Paper	Citigroup	BAML	3/11/2025	5A: 54270C (Base) 5B: 54270D (Base)
Series 2015 GR-6A/B	250,000	Commercial Paper	Barclays	Barclays Bank PLC	3/14/2024	6A: 54270X (Base) 6B: 54270Y (Base)
Series 2015C	149,000	70% LIBOR FRN (Soft Put)	Wells Fargo Securities	Public Market FRN	10/1/2023	5426904F6
Series 2019A	\$ 200,000	Bank Revolver	n/a	JPM Chase	3/15/2027	n/a
Subtotal	<u>\$ 1,699,000</u>					

Summary by Credit Provider (\$000)

Summary of Renewal/Put Dates By Calendar Year

2022	-	0%	Barclays Bank	250,000	15%
2023	599,000	35%	JPM Chase	200,000	12%
2024	450,000	26%	Public Market FRN	299,000	18%
2025	450,000	26%	Royal Bank of Canada	200,000	12%
2026	-	0%	BoA	200,000	12%
2027	200,000	12%	TD Bank, N.A.	350,000	21%
Subtotal	<u>\$ 1,699,000</u>		Wells Fargo Bank, NA	200,000	12%
			Subtotal	<u>\$ 1,699,000</u>	

Summary by Mode (Max. Auth.)

FRN	499,000	29%
Bank Revolver	200,000	12%
CP	1,000,000	59%
Subtotal	<u>\$ 1,699,000</u>	

Notes:

- 1 The Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers.
- 2 Interest rate swap converts MMD FRN to 69.4% of LIBOR through June 29, 2023