

**UTILITY DEBT SECURITIZATION AUTHORITY**  
**AGENDA**  
**MEETING OF THE BOARD OF TRUSTEES**  
**August 2, 2022**  
**3:00 p.m.<sup>1</sup>**

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- I. Adoption of Minutes from March 28, 2022 Meeting (*2 minutes*)
- II. Consideration of a Resolution Appointing Thomas Falcone as Interim Chief Financial Officer (*5 minutes*)
- III. Consideration of Authorizations relating to the issuance of Restructuring Bonds, Series 2022 (*20 minutes*)
- IV. Overview of Quarterly Financials Ended June 30, 2022 (*10 minutes*)
- V. Discussion of Year-to-Date Tracking Report (*10 minutes*)
- VI. Any other relevant matters to be discussed

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<sup>1</sup> Meetings may begin up to 15 minutes before the scheduled time. The amount of time listed for each agenda item is for informational purposes only. Actual time spent on each agenda item will vary depending on the presentation and subsequent discussion.