

Long Island Power Authority
Summary of Variable-Rate Bond Letter of Credit Renewal and Floating Rate Note Put Dates
as of March 31, 2022

	Max. Authorized Par Amount (\$000)	Bond Mode	Dealer / Remarketing Agent	Credit Provider	LOC Renewal / FRN Put Dates	CUSIP ⁽¹⁾
Electric System General Revenue Bonds and Notes						
Series 2014C	150,000	70% LIBOR FRN (Soft Put)	Barclays	Public Market FRN	10/1/2023	5426903A8
Series 2015A-1 ⁽²⁾	51,000	18Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	6/29/2023	5426904B5
Series 2015A-2 ⁽²⁾	149,000	14Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	6/29/2023	5426904C3
Series 2015 GR-1A/B	200,000	Commercial Paper	Goldman, Sachs & Co.	TD Bank, NA	6/30/2025	1A: 54270R (Base) 1B: 54270Q (Base)
Series 2015 GR-2A/B	150,000	Commercial Paper	Wells Fargo Securities	TD Bank, NA	6/30/2025	2A: 54270N (Base) 2B: 54270M (Base)
Series 2015 GR-3A/B	100,000	Commercial Paper	BAML	BAML	5/5/2023	3A: 54270T (Base) 3B: 54270S (Base)
Series 2015 GR-4A/B	200,000	Commercial Paper	RBC Capital Markets	Royal Bank of Canada	3/8/2024	4A: 54270V (Base) 4B: 54270W (Base)
Series 2015 GR-5A/B	100,000	Commercial Paper	Citigroup	BAML	3/11/2025	5A: 54270C (Base) 5B: 54270D (Base)
Series 2015 GR-6A/B	250,000	Commercial Paper	Barclays	Barclays Bank PLC	3/14/2024	6A: 54270X (Base) 6B: 54270Y (Base)
Series 2015C	149,000	70% LIBOR FRN (Soft Put)	Wells Fargo Securities	Public Market FRN	10/1/2023	5426904F6
Series 2019A	\$ 200,000	Bank Revolver	n/a	JPM Chase	3/15/2027	n/a
Subtotal	<u>\$ 1,699,000</u>					

Summary by Credit Provider (\$000)

Summary of Renewal/Put Dates By Calendar Year

2022	-	0%	Barclays Bank	250,000	15%
2023	599,000	35%	JPM Chase	200,000	12%
2024	450,000	26%	Public Market FRN	299,000	18%
2025	450,000	26%	Royal Bank of Canada	200,000	12%
2026	-	0%	BoA	200,000	12%
2027	200,000	12%	TD Bank, N.A.	350,000	21%
Subtotal	<u>\$ 1,699,000</u>		Wells Fargo Bank, NA	<u>200,000</u>	12%
			Subtotal	<u>\$ 1,699,000</u>	

Summary by Mode (Max. Auth.)

FRN	499,000	29%
Bank Revolver	200,000	12%
Subtotal	<u>\$ 1,699,000</u>	

Notes:

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2 The Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers.
Interest rate swap converts MMD FRN to 69.4% of LIBOR through June 29, 2023