

**Long Island Power Authority**  
**(A Component Unit of the State of New York)**

**SUMMARY OF DEBT**

December 31, 2021

(Amounts in thousands)

	Beginning balance	Accretion/ additions	Maturities	Repaid/ Refundings	Ending balance
General revenue bonds/notes:					
Series 1998A	\$ 82,961	4,397	12,970	—	74,388
Series 2000A	265,117	14,699	35,900	—	243,916
Series 2003C	36,645	—	—	—	36,645
Series 2010B	194,715	—	15,785	16,325	162,605
Series 2011A	685	—	685	—	—
Series 2012A	166,970	—	—	125,975	40,995
Series 2012B	179,035	—	3,285	—	175,750
Series 2014A	413,070	—	—	—	413,070
Series 2014B	94,010	—	6,085	20,770	67,155
Series 2014C FRN	150,000	—	—	—	150,000
Series 2015B	110,370	—	—	2,515	107,855
Series 2015C FRN	149,000	—	—	—	149,000
Series 2016B	368,260	—	—	5,520	362,740
Series 2017	345,000	—	1,400	6,720	336,880
Series 2018	430,000	—	—	2,000	428,000
Series 2019A	215,675	—	2,500	2,500	210,675
Series 2019B	284,250	—	—	—	284,250
Series 2020A	237,975	—	—	2,500	235,475
Series 2020B	250,000	—	—	—	250,000
Series 2020C	113,975	—	—	22,360	91,615
Series 2021	—	250,000	—	—	250,000
Series 2021A	—	355,755	—	—	355,755
Series 2021B	—	175,000	—	—	175,000
Series 2021C	—	194,390	—	—	194,390
Direct placement notes:					
Series 2015A1 FRN	51,000	—	—	—	51,000
Series 2015A2 FRN	149,000	—	—	—	149,000
Series 2016A FRN	175,000	—	—	175,000	—
Subtotal	<u>4,462,713</u>	<u>994,241</u>	<u>78,610</u>	<u>382,185</u>	<u>4,996,159</u>
UDSA restructuring bonds:					
Series 2013T	186,200	—	71,559	—	114,641
Series 2013TE	1,374,390	—	—	—	1,374,390
Series 2015	1,002,115	—	13,020	—	989,095
Series 2016A	636,770	—	—	—	636,770
Series 2016B	317,270	—	72,595	—	244,675
Series 2017	366,030	—	22,245	—	343,785
Subtotal	<u>3,882,775</u>	<u>—</u>	<u>179,419</u>	<u>—</u>	<u>3,703,356</u>
	<u>8,345,488</u>	<u>994,241</u>	<u>258,029</u>	<u>382,185</u>	<u>8,699,515</u>
Plus: Net premium	668,958	101,258	71,747	9,923	688,546
Less: Current maturities	(258,029)	—	—	—	(247,246)
Total Long-term debt	<u>\$ 8,756,417</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>9,140,815</u>