

Long Island Power Authority
Summary of Variable-Rate Bond Letter of Credit Renewal and Floating Rate Note Put Dates
as of June 30, 2021

| | Max. Authorized Par Amount (\$000) | Bond Mode | Dealer / Remarketing Agent | Credit Provider | LOC Renewal / FRN Put Dates | CUSIP ⁽¹⁾ |
|--|---|--------------------------|---------------------------------------|------------------------|--|--|
| Electric System General Revenue Bonds and Notes | | | | | | |
| Series 2014C | 150,000 | 70% LIBOR FRN (Soft Put) | Barclays | Public Market FRN | 10/1/2023 | 5426903A8 |
| Series 2015A-1 ⁽²⁾ | 51,000 | 18Y MMD FRN (Soft Put) | Private Placement | Wells Fargo Bank, NA | 6/29/2023 | 5426904B5 |
| Series 2015A-2 ⁽²⁾ | 149,000 | 14Y MMD FRN (Soft Put) | Private Placement | Wells Fargo Bank, NA | 6/29/2023 | 5426904C3 |
| Series 2015 GR-1A/B | 200,000 | Commercial Paper | Goldman, Sachs & Co. | TD Bank, NA | 6/30/2025 | 1A: 54270R (Base) 1B: 54270Q (Base) |
| Series 2015 GR-2A/B | 150,000 | Commercial Paper | Wells Fargo Securities | TD Bank, NA | 6/30/2025 | 2A: 54270N (Base) 2B: 54270M (Base) |
| Series 2015 GR-3A/B | 100,000 | Commercial Paper | BAML | BAML | 5/5/2023 | 3A: 54270T (Base) 3B: 54270S (Base) |
| Series 2015 GR-4A/B | 200,000 | Commercial Paper | RBC Capital Markets | Royal Bank of Canada | 3/8/2024 | 4A: 54270V (Base) 4B: 54270W (Base) |
| Series 2015 GR-5A/B | 100,000 | Commercial Paper | Citigroup | Citibank, N.A. | 3/11/2022 | 5A: 54270C (Base) 5B: 54270D (Base) |
| Series 2015 GR-6A/B | 250,000 | Commercial Paper | Barclays | Barclays Bank PLC | 3/14/2024 | 6A: 54270X (Base) 6B: 54270Y (Base) |
| Series 2015C | 149,000 | 70% LIBOR FRN (Soft Put) | Wells Fargo Securities | Public Market FRN | 10/1/2023 | 5426904F6 |
| Series 2016A ⁽³⁾ | 175,000 | 17Y MMD FRN (Soft Put) | Private Placement | Wells Fargo Bank, NA | 9/1/2021 | 5426905U2 |
| Series 2019A | \$ 200,000 | Bank Revolver | n/a | JPM Chase | 3/15/2022 | n/a |
| Subtotal | <u>\$ 1,874,000</u> | | | | | |

Summary by Credit Provider (\$000)

| Summary of Renewal/Put Dates By Calendar Year | | | | | |
|---|---------------------|-----|----------------------|---------------------|-----|
| 2021 | 175,000 | 9% | Barclays Bank | 250,000 | 13% |
| 2022 | 300,000 | 16% | Citibank, N.A. | 100,000 | 5% |
| 2023 | 599,000 | 32% | JPM Chase | 200,000 | 11% |
| 2024 | 450,000 | 24% | Public Market FRN | 299,000 | 16% |
| 2025 | 350,000 | 19% | Royal Bank of Canada | 200,000 | 11% |
| Subtotal | <u>\$ 1,874,000</u> | | BoA | 100,000 | 5% |
| | | | TD Bank, N.A. | 350,000 | 19% |
| | | | Wells Fargo Bank, NA | 375,000 | 20% |
| | | | Subtotal | <u>\$ 1,874,000</u> | |

Summary by Mode (Max. Auth.)

| | | |
|---------------|---------------------|-----|
| FRN | 674,000 | 36% |
| Bank Revolver | 200,000 | 11% |
| CP | 1,000,000 | 53% |
| Subtotal | <u>\$ 1,874,000</u> | |

Notes:

- 1 The Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers.
- 2 Interest rate swap converts MMD FRN to 69.4% of LIBOR through June 29, 2023
- 3 Interest rate swap converts MMD FRN to 69.4% of LIBOR through September 1, 2021