



Board Update: Retail Choice and Community Choice Aggregation

LIPA Board of Trustees
Oversight and Clean Energy Committee
May 19, 2021

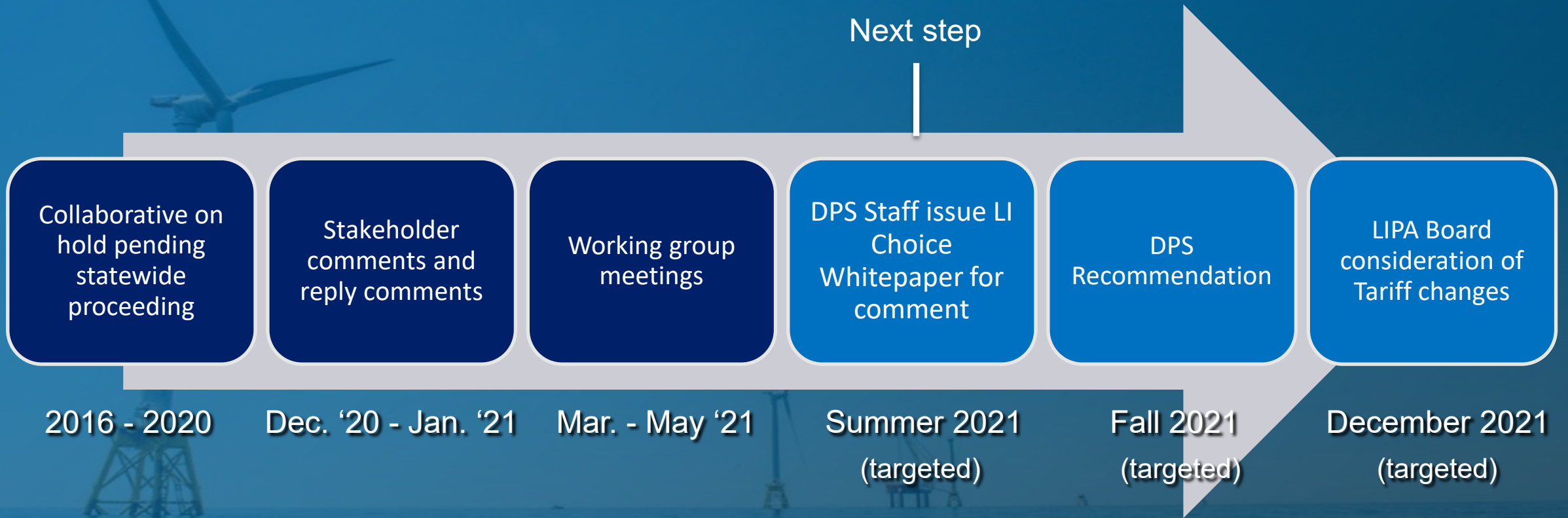
AGENDA

01 Collaborative timeline and status

02 Key issues and stakeholder interests

03 New CCA Whitepaper

Collaborative Process Timeline



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KEY ISSUES AND STAKEHOLDER INTERESTS

Consumer advocates key issues	LIPA/PSEGLI proposal
Proactively adopt strong consumer protections	✓ Proposal will adopt statewide protections
Fairness to all customers; avoid shifting costs onto non-participating customers	✓ Proposal will recover fixed (unavoidable) costs from participants and non-participants
ESCO/CCA key issues	LIPA/PSEGLI proposal
Simpler pricing and billing; remove lagging bill adjustment	✓ Proposal will simplify pricing, eliminate ESCO recovery of LIPA power supply costs and adjustments
Single bill option (ESCO charges on utility bill)	✓ LIPA and PSEG-LI have agreed to implement a single bill option
Eliminate switching fees	✓ Proposal will eliminate switching fees
Enable easy and timely data access	✓ LIPA and PSEG-LI will enable data access
Re-examine/exit LIPA's long-term PPAs and allow ESCO & CCA customers to avoid paying LIPA's fixed capacity costs	⚠ Caution needed to avoid uneconomic decisions and cost shifting; IRP will include public process

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NEW CCA WHITEPAPER ISSUED BY DPS STAFF

Key Whitepaper recommendations

- Statewide standardization and uniformity of:
 - Community Choice Aggregation (CCA) compliance filings
 - Outreach and education templates
 - CCA and utility website content
 - Notification and billing requirements
 - Data security and data access
- Clarification of CCA opt-out enrollment rules and process
- New rules for CCAs seeking to enroll customers in Community Distributed Generation (CDG)
- Expanded reporting requirements
- Clear environmental disclosure labels

Next steps

- Stakeholder comments on CCA Whitepaper in July
- PSC Order
- LIPA staff to recommend Tariff changes (if needed) for Board consideration