

Long Island Power Authority
(A Component Unit of the State of New York)

SUMMARY OF DEBT

December 31, 2020

(Amounts in thousands)

	<u>Beginning balance</u>	<u>Accretion/ additions</u>	<u>Maturities</u>	<u>Refundings</u>	<u>Ending balance</u>
General revenue bonds/notes:					
Series 1998A	\$ 91,095	4,836	12,970	—	82,961
Series 2000A	284,661	15,871	35,415	—	265,117
Series 2003C	36,645	—	—	—	36,645
Series 2010B	210,000	—	15,285	—	194,715
Series 2011A	18,315	—	8,930	8,700	685
Series 2012A	250,000	—	—	83,030	166,970
Series 2012B	179,035	—	—	—	179,035
Series 2014A	413,070	—	—	—	413,070
Series 2014B	113,485	—	19,475	—	94,010
Series 2014C FRN	150,000	—	—	—	150,000
Series 2015B	115,050	—	2,285	2,395	110,370
Series 2015C FRN	149,000	—	—	—	149,000
Series 2016B	378,515	—	5,000	5,255	368,260
Series 2017	350,000	—	—	5,000	345,000
Series 2018	430,000	—	—	—	430,000
Series 2019A	218,175	—	2,500	—	215,675
Series 2019B	284,250	—	—	—	284,250
Series 2020A	—	237,975	—	—	237,975
Series 2020B	—	250,000	—	—	250,000
Series 2020C	—	113,975	—	—	113,975
Direct placement notes:					
Series 2015A1 FRN	51,000	—	—	—	51,000
Series 2015A2 FRN	149,000	—	—	—	149,000
Series 2016A FRN	175,000	—	—	—	175,000
Subtotal	<u>4,046,296</u>	<u>622,657</u>	<u>101,860</u>	<u>104,380</u>	<u>4,462,713</u>
UDSA restructuring bonds:					
Series 2013T	292,592	—	106,392	—	186,200
Series 2013TE	1,374,390	—	—	—	1,374,390
Series 2015	1,002,115	—	—	—	1,002,115
Series 2016A	636,770	—	—	—	636,770
Series 2016B	333,500	—	16,230	—	317,270
Series 2017	369,465	—	3,435	—	366,030
Subtotal	<u>4,008,832</u>	<u>—</u>	<u>126,057</u>	<u>—</u>	<u>3,882,775</u>
	<u>8,055,128</u>	<u>622,657</u>	<u>227,917</u>	<u>104,380</u>	<u>8,345,488</u>
Plus: Net premium	667,114	74,602	66,253	6,505	668,958
Less: Current maturities	(227,917)	—	—	—	(258,029)
Total Long-term debt	<u>\$ 8,494,325</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>8,756,417</u>