

Long Island Power Authority
Summary of Variable-Rate Bond Letter of Credit Renewal and Floating Rate Note Put Dates
as of September 30, 2020

	Max. Authorized Par Amount (\$000)	Bond Mode	Dealer / Remarketing Agent	Credit Provider	LOC Renewal / FRN Put Dates	CUSIP ⁽¹⁾
Electric System General Revenue Bonds and Notes						
Series 2014C	150,000	70% LIBOR FRN (Soft Put)	Barclays	Public Market FRN	10/1/2023	5426903A8
Series 2015A-1 ⁽²⁾	51,000	18Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	6/29/2023	5426904B5
Series 2015A-2 ⁽²⁾	149,000	14Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	6/29/2023	5426904C3
Series 2015 GR-1A/B	200,000	Commercial Paper	Goldman, Sachs & Co.	TD Bank, NA	6/29/2021	1A: 54270R (Base) 1B: 54270Q (Base)
Series 2015 GR-2A/B	100,000	Commercial Paper	Wells Fargo Securities	State Street Bank & Trust	3/11/2022	2A: 54270N (Base) 2B: 54270M (Base)
Series 2015 GR-3A/B	100,000	Commercial Paper	BAML	BAML	5/5/2023	3A: 54270T (Base) 3B: 54270S (Base)
Series 2015 GR-4A/B	200,000	Commercial Paper	RBC Capital Markets	Royal Bank of Canada	3/12/2021	4A: 54270V (Base) 4B: 54270W (Base)
Series 2015 GR-5A/B	100,000	Commercial Paper	Citigroup	Citibank, N.A.	3/11/2022	5A: 54270C (Base) 5B: 54270D (Base)
Series 2015 GR-6A/B	250,000	Commercial Paper	Barclays	Barclays Bank PLC	3/14/2024	6A: 54270X (Base) 6B: 54270Y (Base)
Series 2015C	149,000	70% LIBOR FRN (Soft Put)	Wells Fargo Securities	Public Market FRN	10/1/2023	5426904F6
Series 2016A ⁽³⁾	175,000	17Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	9/1/2021	5426905U2
Series 2019A	\$ 200,000	Bank Revolver	n/a	JPM Chase	3/15/2022	n/a
Subtotal	<u>\$ 1,824,000</u>					
Summary by Credit Provider (\$000)						
Summary of Renewal/Put Dates By Calendar Year						
2021	575,000	32%	Barclays Bank		250,000	14%
2022	750,000	41%	Citibank, N.A.		100,000	5%
2023	499,000	27%	JPM Chase		200,000	11%
2024		0%	Public Market FRN		299,000	16%
			Royal Bank of Canada		200,000	11%
			State Street Bank & Trust		100,000	5%
			TD Bank, N.A.		200,000	11%
			US Bank		100,000	5%
			Wells Fargo Bank, NA		375,000	21%
				Subtotal	<u>\$ 1,824,000</u>	
Summary by Mode (Max. Auth.)						
FRN	674,000	37%				
Bank Revolver	200,000	11%				
CP	950,000	52%				
Subtotal	<u>\$ 1,824,000</u>					

Notes:

- 1 The Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers.
- 2 Interest rate swap converts MMD FRN to 69.4% of LIBOR through June 29, 2023
- 3 Interest rate swap converts MMD FRN to 69.4% of LIBOR through September 1, 2021