

Long Island Power Authority  
(A Component Unit of the State of New York)  
Schedule of Long-Term Bonds and Notes Outstanding  
December 31, 2019

	Ending Balance 12/31/18						Ending Balance 12/31/19
LIPA Senior Lien Bonds		Accretions	Issuances	Maturing Principal	Repaid	Refundings	
General Revenue 1998A	91,568,644.53	4,892,208		5,365,000	-		91,095,852.54
General Revenue 2000A	302,651,214.25	16,944,962		34,935,000	-	-	284,661,176.54
General Revenue 2003C	36,645,000.00				-	-	36,645,000.00
General Revenue 2010B BAB	210,000,000.00				-	-	210,000,000.00
General Revenue 2011A	18,315,000.00				-	-	18,315,000.00
General Revenue 2012A	250,000,000.00				-	-	250,000,000.00
General Revenue 2012B	179,035,000.00				-	-	179,035,000.00
General Revenue 2014A	413,070,000.00				-	-	413,070,000.00
General Revenue 2014B	146,435,000.00			18,950,000.00	14,000,000.00	-	113,485,000.00
General Revenue 2014C FRN	150,000,000.00				-	-	150,000,000.00
General Revenue 2015A-1 FRN	51,000,000.00				-	-	51,000,000.00
General Revenue 2015A-2 FRN	149,000,000.00				-	-	149,000,000.00
General Revenue 2015B	117,230,000.00			2,180,000.00	-	-	115,050,000.00
General Revenue 2015C FRTN	149,000,000.00				-	-	149,000,000.00
General Revenue 2016A FRN Plus	175,000,000.00				-	-	175,000,000.00
General Revenue 2016B	378,515,000.00				-	-	378,515,000.00
General Revenue 2017	350,000,000.00				-	-	350,000,000.00
General Revenue 2018	430,000,000.00				-	-	430,000,000.00
General Revenue 2019A			218,175,000		-	-	218,175,000.00
General Revenue 2019B			284,250,000		-	-	284,250,000.00
<b>Subtotal</b>	<b>3,597,464,858.78</b>	<b>21,837,170.30</b>	<b>502,425,000.00</b>	<b>61,430,000.00</b>	<b>14,000,000.00</b>	<b>-</b>	<b>4,046,297,029.08</b>

	Ending Balance 12/31/18						Ending Balance 12/31/19
UDSA Restructuring Bonds			Issuances	Maturing Principal			
Restructuring Bonds 2013T	423,353,000.00	-	-	130,761,000.00	-	-	292,592,000.00
Restructuring Bonds 2013TE	1,374,390,000.00	-	-		-	-	1,374,390,000.00
Restructuring Bonds 2015TE	1,002,115,000.00	-	-		-	-	1,002,115,000.00
Restructuring Bonds 2016A	636,770,000.00	-	-		-	-	636,770,000.00
Restructuring Bonds 2016B	333,500,000.00	-	-		-	-	333,500,000.00
Restructuring Bonds 2017	369,465,000.00	-	-		-	-	369,465,000.00
<b>Subtotal</b>	<b>4,139,593,000.00</b>	<b>-</b>	<b>-</b>	<b>130,761,000.00</b>	<b>-</b>	<b>-</b>	<b>4,008,832,000.00</b>

<b>Total Long Term Debt</b>	<b>7,737,057,858.78</b>	<b>21,837,170.30</b>	<b>502,425,000.00</b>	<b>192,191,000.00</b>	<b>14,000,000.00</b>	<b>-</b>	<b>8,055,129,029.08</b>
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	Ending Balance 12/31/18						Ending Balance 12/31/19
General Revenue Notes			Additions		REPAID		
GR CP 2015GR-1A	0.00		350,000,000.00		285,000,000.00		65,000,000.00
GR CP 2015GR-2A	0.00		95,000,000.00		50,000,000.00		45,000,000.00
GR CP 2015GR-3B	0.00		25,000,000.00		25,000,000.00		0.00
GR CP 2015GR-4A	150,000,000.00		0.00		50,000,000.00		100,000,000.00
GR CP 2015 GR-5A	0.00		180,000,000.00		100,000,000.00		80,000,000.00
GR CP 2015 GR-6A	79,500,000.00		0.00		79,500,000.00		0.00
Revolving Line of Credit (RCA)	5,000,000.00		2,000,000.00		5,000,000.00		2,000,000.00
<b>Total Short Term Debt</b>	<b>234,500,000.00</b>		<b>652,000,000.00</b>		<b>594,500,000.00</b>		<b>292,000,000.00</b>

<b>Total Debt</b>	<b>7,971,557,858.78</b>	<b>21,837,170.30</b>	<b>1,154,425,000.00</b>	<b>192,191,000.00</b>	<b>608,500,000.00</b>	<b>-</b>	<b>8,347,129,029.08</b>
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