



November 18, 2019

To All Interested Proposers:

The Long Island Power Authority (the "Authority") is soliciting proposals from firms to serve as an Underwriter and/or Swap Counterparty. The Request for Proposals ("RFP") is available for your reference on the Authority's web site at <https://www.lipower.org/about-us/proposalsbids/>.

It is requested that no later than **3:00 p.m., December 17, 2019 by 3 p.m. ET**, each proposer submit five (5) hard copies of their technical proposal and 2 copies of their cost proposal, as well as an electronic copy of both on the same flash drive in either Microsoft Word or PDF format to:

Maria Gomes, Director of Procurement  
Long Island Power Authority  
333 Earle Ovington Boulevard, Suite 403  
Uniondale, NY 11553

To facilitate communications between the Authority and Proposers and to ensure that all Proposers have access to the same information, all information concerning this RFP will be posted on the Authority's website at <https://www.lipower.org/about-us/proposalsbids/>. All questions regarding this RFP must be submitted as set forth in the RFP. The Authority will post questions and responses on the RFP website.

Maria Gomes will serve as the primary point of contact for this RFP. Except as otherwise stated in the RFP, no other contact with Authority Board members, staff, or consultants regarding this RFP will be allowed during the RFP process. Violation of this requirement may be grounds for disqualification from the RFP process.

We look forward to your interest and participation in this RFP.

Sincerely,

/s/ Thomas Falcone

Chief Executive Officer