

Utility Debt Securitization Authority

Schedule of Long-Term Bonds Outstanding

December 31, 2018

(amounts in thousands)

	Beginning balance	Additions	Maturities	Ending balance
UDSA restructuring bonds:				
Series 2013T	469,786	—	46,433	423,353
Series 2013TE	1,374,390	—	—	1,374,390
Series 2015	1,002,115	—	—	1,002,115
Series 2016A	636,770	—	—	636,770
Series 2016B	409,870	—	76,370	333,500
Series 2017	369,465	—	—	369,465
Subtotal	<u>4,262,396</u>	<u>—</u>	<u>122,803</u>	<u>4,139,593</u>
Less: current maturities	<u>(122,803)</u>			<u>(130,761)</u>
Total long-term debt	<u>\$ 4,139,593</u>			<u>4,008,832</u>