

**Long Island Power Authority
(A Component Unit of the State of New York)**

**Schedule of Long-Term Bonds and Notes Outstanding
December 31, 2018**

	<u>Beginning balance</u>	<u>Accretion/ additions</u>	<u>Maturities</u>	<u>Ending balance</u>
General revenue bonds/notes:				
Series 1998A	\$ 98,010	5,209	11,650	91,569
Series 2000A	319,189	17,922	34,460	302,651
Series 2003C	36,645	—	—	36,645
Series 2010B	210,000	—	—	210,000
Series 2011A	18,315	—	—	18,315
Series 2012A	250,000	—	—	250,000
Series 2012B	179,035	—	—	179,035
Series 2014A	413,070	—	—	413,070
Series 2014B	164,950	—	18,515	146,435
Series 2014C FRN	150,000	—	—	150,000
Series 2015A1 FRN	51,000	—	—	51,000
Series 2015A2 FRN	149,000	—	—	149,000
Series 2015B	117,230	—	—	117,230
Series 2015C FRN	149,000	—	—	149,000
Series 2016A FRN	175,000	—	—	175,000
Series 2016B	383,770	—	5,255	378,515
Series 2017	350,000	—	—	350,000
Series 2018	—	430,000	—	430,000
Subtotal	<u>3,214,214</u>	<u>453,131</u>	<u>69,880</u>	<u>3,597,465</u>
UDSA restructuring bonds:				
Series 2013T	469,786	—	46,433	423,353
Series 2013TE	1,374,390	—	—	1,374,390
Series 2015	1,002,115	—	—	1,002,115
Series 2016A	636,770	—	—	636,770
Series 2016B	409,870	—	76,370	333,500
Series 2017	369,465	—	—	369,465
Subtotal	<u>4,262,396</u>	<u>—</u>	<u>122,803</u>	<u>4,139,593</u>
Long-term bonds and notes	<u>7,476,610</u>	<u>453,131</u>	<u>192,683</u>	<u>7,737,058</u>
Plus: Net premium	694,804	52,317	58,972	688,149
Less: Current maturities	<u>(192,683)</u>	<u>—</u>	<u>—</u>	<u>(192,191)</u>
Total Long-term debt	<u>\$ 7,978,731</u>	<u>—</u>	<u>—</u>	<u>8,233,016</u>

**Schedule of Short-Term Notes Outstanding
December 31, 2018**

	<u>Beginning Balance</u>	<u>Additions</u>	<u>Payments</u>	<u>Ending Balance</u>
General revenue notes:				
Series 2013A	12,820	280,000	287,820	5,000
Series 2015 CP 1AB	67,500	80,000	147,500	—
Series 2015 CP 2AB	30,000	80,000	110,000	—
Series 2015 CP 3AB	—	—	—	—
Series 2015 CP 4AB	—	200,000	50,000	150,000
Series 2015 CP 5AB	—	100,000	100,000	—
Series 2015 CP 6AB	—	100,000	20,500	79,500
Subordinated revenue notes:				
Series 2014 CP 1AB	150,000	—	150,000	—
Series 2014 CP 2AB	100,000	—	100,000	—
Total Short-term debt	<u>\$ 360,320</u>	<u>840,000</u>	<u>965,820</u>	<u>234,500</u>