

Long Island Power Authority
Summary of Variable-Rate Bond Letter of Credit Renewal and Floating Rate Note Put Dates
as of June 1, 2018

	Max. Authorized Par Amount (\$000)	Bond Mode	Dealer / Remarketing Agent	Credit Provider	LOC Renewal / FRN Put Dates	CUSIP ⁽¹⁾
Electric System General Revenue Bonds and Notes						
Series 2013A	\$ 350,000	Bank Revolver	n/a	Various ⁽²⁾	3/22/2019	n/a
Series 2014C	150,000	70% LIBOR FRN (Soft Put)	n/a	Public Market FRN	11/1/2018	5426903A8
Series 2015A-1 ⁽³⁾	51,000	18Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	6/29/2020	5426904B5
Series 2015A-2 ⁽³⁾	149,000	14Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	6/29/2020	5426904C3
Series 2015 GR-1A/B	200,000	Commercial Paper	Goldman, Sachs & Co.	TD Bank, NA	6/29/2021	1A: 54270R (Base) 1B: 54270Q (Base)
Series 2015 GR-2A/B	100,000	Commercial Paper	Wells Fargo Securities	State Street Bank & Trust	3/11/2022	2A: 54270N (Base) 2B: 54270M (Base)
Series 2015 GR-3A/B	100,000	Commercial Paper	Wells Fargo Securities	US Bank	5/1/2020	3A: 54270T (Base) 3B: 54270S (Base)
Series 2015 GR-4A/B	200,000	Commercial Paper	RBC Capital Markets	Royal Bank of Canada	3/12/2021	4A: 54270V (Base) 4B: 54270W (Base)
Series 2015 GR-5A/B	100,000	Commercial Paper	Citigroup	Citibank, NA	3/12/2021	5A: 54271C (Base) 5B: 54271D (Base)
Series 2015 GR-6A/B	100,000	Commercial Paper	Barclays	Barclays Bank PLC	3/14/2022	6A: 54270X (Base) 6B: 54270Y (Base)
Series 2015C	149,000	70% LIBOR FRN (Soft Put)	n/a	Public Market FRN	11/1/2018	5426904F6
Series 2016A ⁽⁴⁾	175,000	17Y MMD FRN (Soft Put)	Private Placement	Wells Fargo Bank, NA	9/1/2021	5426905U2
Total Bonds and Notes	<u>\$ 1,824,000</u>					
				Summary by Credit Provider (\$000)		
Summary of Renewal/Put Dates By Calendar Year				Bank of America	87,917	5%
2018	299,000	16%	Barclays Bank	100,000	5%	
2019	350,000	19%	Citibank	100,000	5%	
2020	300,000	16%	JPMorgan Chase	87,917	5%	
2021	675,000	37%	Keybank NA	84,167	5%	
2022	200,000	11%	Public Market FRN	299,000	16%	
Subtotal	<u>\$ 1,824,000</u>		Royal Bank of Canada	200,000	11%	
				State Street Bank & Trust	100,000	5%
				TD Bank, N.A.	290,000	16%
Summary by Mode (Max. Auth.)				US Bank	100,000	5%
FRN	674,000	37%	Wells Fargo Bank, NA	375,000	21%	
Bank Revolver	350,000	19%	Subtotal	<u>\$ 1,824,000</u>		
CP	800,000	44%				
Subtotal	<u>\$ 1,824,000</u>					

Notes:

- (1) The Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers.
- (2) Toronto Dominion (Texas) LLC as Administrative Agent on behalf of Bank of America, N.A.; JPMorgan Chase Bank, N.A.; KeyBank NA; and TD Bank, N.A.
- (3) Interest rate swap converts MMD FRN to 69.4% of LIBOR through June 29, 2020
- (4) Interest rate swap converts MMD FRN to 69.4% of LIBOR through September 1, 2021