

**UTILITY DEBT SECURITIZATION AUTHORITY
AGENDA
MEETING OF THE FINANCE AND AUDIT COMMITTEE
MARCH 26, 2018**

- I. Adoption of Minutes from January 5, 2018 Meeting
- II. Discussion of 2017 Financial Report

EXECUTIVE SESSION WITH KPMG

- III. Consideration of Recommendation to Approve 2017 Financial Report
- IV. Consideration of Recommendation to Approve the 2017 Annual Investment Report
- V. Internal Audit Activities
- VI. Approval of Internal Audit Charter and Confirmation of Independence
- VII. Discussion of Year-to-Date Tracking Report
- VIII. Any other relevant matters to be discussed