

**RESOLUTION APPOINTING THE SECRETARY TO THE BOARD OF TRUSTEES OF
THE UTILITY DEBT SECURITIZATION AUTHORITY (“UDSA”)**

WHEREAS, by Resolution in March 2015, the Board of Trustees of the UDSA appointed Jon R. Mostel, Esq., General Counsel and Secretary at the Long Island Power Authority (“LIPA”), as Secretary to the UDSA; and

WHEREAS, Jon R. Mostel, Esq., has announced his intention to retire as General Counsel and Secretary to LIPA.

NOW, THEREFORE, BE IT RESOLVED, that the Board of Trustees of the UDSA hereby appoints Bobbi O’Connor, LIPA’s Vice President of Policy, Strategy and Administration, as Secretary to the UDSA, effective January 1, 2018, until the earlier of her resignation or removal.

January 5, 2018