

**UTILITY DEBT SECURITIZATION AUTHORITY
AGENDA**

MEETING OF THE BOARD OF TRUSTEES

September 29, 2017

- I. Adoption of Minutes from March 28, 2017 Meeting
- II. Adoption of resolution authorizing issuance and sale of the Bonds and purchase of Restructuring Property from the Long Island Power Authority and execution and delivery of related documentation including:
 - Bond Indenture,
 - Bond Purchase Agreement,
 - Restructuring Property Purchase and Sale Agreement,
 - Servicing Agreement,
 - Administration Agreement,
 - preliminary and final official statements, and
 - miscellaneous other documents
- III. Any other relevant matters to be discussed.