

**UTILITY DEBT SECURITIZATION AUTHORITY  
AGENDA**

**MEETING OF THE FINANCE AND AUDIT COMMITTEE OF THE  
BOARD OF TRUSTEES**

**September 29, 2017**

- I. Adoption of Minutes from March 28, 2017 Meeting
- II. Discussion of Year-to-Date Tracking Reports
- III. Discussion of Quarterly Investment Report
- IV. Discussion of Financing Savings
- V. Consideration of recommendation to adopt resolution authorizing issuance and sale of the Bonds and purchase of Restructuring Property from the Long Island Power Authority and execution and delivery of related documentation including:
  - Bond Indenture,
  - Bond Purchase Agreement,
  - Restructuring Property Purchase and Sale Agreement,
  - Servicing Agreement,
  - Administration Agreement,
  - preliminary and final official statements, and
  - miscellaneous other documents
- VI. Discussion of KPMG's 2017 Audit Plan
- VII. Any other relevant matters to be discussed.