

December 13, 2013

**LONG ISLAND POWER AUTHORITY**

**ISSUANCE ADVICE LETTER FOR RESTRUCTURING BONDS**

Pursuant to the Restructuring Cost Financing Order No. 1 (the "Financing Order") adopted by the Authority on October 3, 2013, LIPA, as the initial servicer of the Bonds, hereby submits this Issuance Advice Letter with respect to the Bonds priced on December 11, 2013. Any capitalized terms not defined in this Issuance Advice Letter shall have the meanings ascribed to them in the Financing Order.

**PURPOSE:**

This filing sets forth the following:

- (a) Terms of Issuance, including pricing and principal amount of the Bonds;
- (b) The net proceeds from the sale of the Bonds and estimated Upfront Financing Costs;
- (c) The initial Charge;
- (d) The Target Debt to be purchased, redeemed, repaid or defeased by the Authority with the proceeds of the sale of the Restructuring Property to be purchased by the Securitization Authority with the net proceeds from the sale of the Bonds;
- (e) The expected savings to Consumers; and
- (f) Confirmation of compliance with the requirements of the Financing Order.

**A. ACTUAL TERMS OF ISSUANCE:**

<b>Issuer:</b>	Utility Debt Securitization Authority
<b>Total Amount Issued (Federally Taxable), Series 2013T:</b>	\$482,934,000
<b>Total Amount Issued (Federally Tax-Exempt), Series 2013TE:</b>	\$1,539,390,000
<b>Trustee:</b>	The Bank of New York Mellon
<b>Sale Date:</b>	December 18, 2013
<b>Closing Date:</b>	December 18, 2013
<b>Expected Bond Ratings:</b>	S&P AAA, Fitch AAA, Moody's Aaa
<b>Target Amortization Schedule:</b>	See Schedule B.
<b>Optional Redemption Provisions:</b>	The Series TE Bonds with a final maturity date on or after December 15, 2025 are subject to redemption at the option of the Issuer in whole or in part, in any order, from time to time on any Business Day on and after December 15, 2023, upon payment of the redemption price of 100% of the principal amount of

	the Series TE Bonds to be redeemed, together with accrued interest to the redemption date, at par.
<b>Payments to Holders:</b>	Semiannually, Beginning on December 15, 2014

The initial annual Servicing Fee as a percentage of the original Bond principal balance is 0.05%.

The principal amounts of each Tranche of the Bonds to be issued and sold by the Securitization Authority on December 18, 2013 are as follows:

Tranche	Principal Amount	Expected Final Maturity <sup>1</sup>	Legal Final Maturity <sup>2</sup>	Interest Rate	Yield
Series T-1	100,000,000	06/15/19	06/15/21	2.042%	2.040%
Series T-2	100,000,000	06/15/20	06/15/22	2.554%	2.552%
Series T-3	100,000,000	06/15/21	06/15/23	2.937%	2.934%
Series T-4	182,934,000	12/15/23	12/15/25	3.435%	3.432%
Series TE-1	90,000,000	12/15/14	12/15/16	5.000%	0.260%
Series TE-2	15,000,000	12/15/15	12/15/17	5.000%	0.530%
Series TE-3	30,000,000	06/15/16	06/15/18	5.000%	0.730%
Series TE-4	30,000,000	12/15/16	12/15/18	5.000%	0.840%
Series TE-5	680,000	12/15/23	12/15/25	5.000%	3.240%
Series TE-6	14,595,000	06/15/24	06/15/26	5.000%	3.350%
Series TE-7	14,960,000	12/15/24	12/15/26	5.000%	3.380%
Series TE-8	25,130,000	12/15/25	12/15/27	5.000%	3.500%
Series TE-9	77,740,000	12/15/26	12/15/28	5.000%	3.630%
Series TE-10	190,640,000	12/15/27	12/15/29	5.000%	3.790%
Series TE-11	178,425,000	12/15/28	12/15/30	5.000%	3.900%
Series TE-12	186,045,000	12/15/29	12/15/31	5.000%	3.990%
Series TE-13	73,015,000	12/15/30	12/15/32	5.000%	4.050%
Series TE-14	55,130,000	12/15/31	12/15/33	5.000%	4.110%
Series TE-15	45,130,000	12/15/32	12/15/34	5.000%	4.160%
Series TE-16	44,370,000	12/15/33	12/15/35	5.000%	4.210%
Series TE-17	468,530,000	12/15/39	12/15/41	5.000%	4.420%
<b>Total</b>	<b>2,022,324,000</b>				

The maximum scheduled principal and interest payments on the Bonds in any bond year is calculated to be \$250,350,625, which is less than the expected maximum scheduled annual principal and interest payments of \$475 million set forth in the Financing Order.

None of the Bonds will have a legal final maturity exceeding 30 years from the date of their issuance.

Each Tranche of the Series 2013T Bonds will be issued as federally taxable bonds and each Tranche of the Series 2013TE Bonds will be issued as federally tax-exempt bonds.

<sup>1</sup> Scheduled Maturity Date

<sup>2</sup> Final Maturity Date

The Bonds, taken as a whole, are expected to have the following weighted average yield and life:

Effective Annual Weighted Average Yield on the Bonds <sup>3</sup> :	4.22%
Expected Weighted Average Life of Issuance <sup>4</sup> :	14.3 yrs

**B. NET PROCEEDS; UPFRONT FINANCING COSTS:**

The net proceeds from the sale of the Bonds are as follows:

	AMOUNT
1 <b>Gross Proceeds</b>	\$2,138,683,250
2 Funding of debt service reserve account <sup>5</sup>	10,111,620
3 Rating agency fees	1,500,000
4 Bond Trustee fee	15,000
5 Printing and filing fees (estimated)	30,000
6 Accountant's / auditor's fees (estimated)	114,000
7 Legal fees and expenses for Authority's/Bond Issuer's counsel (estimated)	2,470,000
8 Legal fees and expenses for Bond Trustee's counsel (estimated)	13,500
9 Legal fees and expenses for underwriters' counsel (estimated)	500,000
10 Fees and expenses for Authority's/Bond Issuer's financial advisor (estimated)	310,000
11 Underwriting fees/expenses (estimated)	10,376,186
12 Fees and expenses of Verification Agent	8,000
13 Servicer set-up costs	50,000
14 17g-5 Website	5,000
15 Miscellaneous	190,000
16 <b>Total estimated Upfront Financing Costs</b> (Sum of Lines 2 through 15)	\$25,693,306
17 <b>Net Proceeds</b> (Line 1 – Line 16)	\$2,112,989,944

<sup>3</sup> Weighted Average Yield means "all-in" true interest cost.

<sup>4</sup> Weighted Average Life of Issuance means Weighted Average Maturity.

<sup>5</sup> The initial balance credited to the debt service reserve account established under the Indenture is equal to 0.50% of the initial aggregate principal amount of the Bonds. This level was determined based upon rating agency and marketing considerations.

**C. INITIAL CHARGE:**

The initial Charge, calculated pursuant to the Financing Order, is \$0.012562567/kWh. The table below shows the current assumptions for variables used in the calculation of the initial Charge.

<b>Input Values For Initial Charge</b>	
Applicable period: from March 1, 2014 to December 31, 2014.	
Forecasted retail kWh sales for the applicable period:	17,076,298,537
Scheduled Bond payments and estimated other Ongoing Financing Costs for the applicable period:	\$181,750,432
Percent of billed amounts expected to be charged-off:	0.698%
Forecasted % of billed amounts paid during the applicable period:	85.32%
Forecasted retail kWh sales billed and collected during the applicable period:	14,569,367,487
Total billing requirement for applicable period:	\$183,028,653
Initial Charge per kWh:	\$0.012562567

**D. TARGET DEBT:**

The Net Proceeds from the sale of the Bonds will be used to purchase the Restructuring Property. The portions of the Target Debt to be purchased, redeemed, repaid or defeased with the proceeds of the sale of the Restructuring Property and the Restructuring Costs are set forth in Schedule A hereto.

**E. EXPECTED SAVINGS:**

The expected Net Present Value Savings to Consumers, calculated pursuant to the Financing Order, the Securitization Debt Service based upon the scheduled payments on the Bonds specified in Schedule B hereto, the expected other Ongoing Financing Costs specified in Schedule C hereto, and the expected Charges specified in Schedule D hereto, and the Expected LIPA Debt Service specified in Schedule E hereto, are as follows:

	<b>Expected LIPA Debt Service</b>	<b>Securitization Debt Service</b>	<b>Expected Savings</b>
<b>Net Present Value</b>	<b>\$2,245,585,154</b>	<b>\$2,113,976,441</b>	<b>\$131,608,713</b>

**F. BASIC DOCUMENTS:**

Attached to this Issuance Advice Letter are forms of the Servicing Agreement, Administration Agreement, Indenture, and Sale Agreement to be executed and delivered in connection with the issuance of the Bonds.

Respectfully submitted:

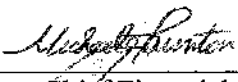
LONG ISLAND LIGHTING COMPANY (LIPA), as Servicer

By:   
Chief Financial Officer

**CONFIRMATION AND APPROVAL**

The undersigned Authority Designee, as and on behalf of the Authority, hereby (a) confirms that the pricing of the Bonds and the other matters described in foregoing Issuance Advice Letter comply with the Financing Order and (b) approves (i) the Restructuring Costs, the expected Upfront Financing Costs, the expected Ongoing Financing Costs described in the Issuance Advice Letter, and (ii) the forms of the Servicing Agreement, Administration Agreement, Indenture, and Sale Agreement attached to the Issuance Advice Letter.

LONG ISLAND POWER AUTHORITY

By   
Chief Financial Officer

Dated: December 16, 2013

## Schedule A

TARGET DEBT TO BE PURCHASED, REDEEMED,  
REPAID OR DEFEASED ("RETIRED")

Series	Description CUSIP	Amount to be Retired	Total Outstanding Principal Amt.	Current Maturity	Interest Rate
1998A	542690BY7	12,970,000	12,970,000	12/1/2014	0.000% <sup>1</sup>
1998A	542690BZ4	12,970,000	12,970,000	12/1/2015	0.000% <sup>1</sup>
2003B	542690TY8	28,690,000	28,690,000	6/1/2014	5.250%
2003C	542690UZ3	2,260,000	2,260,000	9/1/2027	4.700%
2003C	542690VB5	1,030,000	1,030,000	9/1/2028	4.750%
2003C	542690VC3	2,810,000	2,810,000	9/1/2028	5.000%
2003C	542690VD1	24,640,000	24,640,000	9/1/2030	5.000%
2003C	542690VD1	24,200,000	24,200,000	9/1/2031	5.000%
2003C	542690VD1	24,255,000	24,255,000	9/1/2032	5.000%
2003C	542690VD1	22,460,000	22,460,000	9/1/2033	5.000%
2004A	542690WQ1	3,865,000	3,865,000	9/1/2014	3.875%
2004A	542690WR9	5,990,000	5,990,000	9/1/2015	4.000%
2004A	542690WS7	2,650,000	2,650,000	9/1/2016	4.125%
2004A	542690WT5	1,060,000	1,060,000	9/1/2017	4.250%
2004A	542690WU2	2,395,000	2,395,000	9/1/2018	4.250%
2004A	542690WV0	1,180,000	1,180,000	9/1/2019	4.375%
2004A	542690WW8	580,000	580,000	9/1/2020	4.500%
2004A	542690WX6	2,925,000	2,925,000	9/1/2021	4.500%
2004A	542690WY4	630,000	630,000	9/1/2022	4.625%
2004A	542690WZ1	1,650,000	1,650,000	9/1/2023	4.750%
2004A	542690XA5	4,320,000	4,320,000	9/1/2024	4.750%
2004A	542690XB3	2,440,000	2,440,000	9/1/2025	4.875%
2004A	542690XC1	9,745,000	9,745,000	9/1/2026	5.000%
2004A	542690XD9	5,300,000	5,300,000	9/1/2026	5.100%
2004A	542690XC1	10,230,000	10,230,000	9/1/2027	5.000%
2004A	542690XD9	5,575,000	5,575,000	9/1/2027	5.100%
2004A	542690XC1	10,745,000	10,745,000	9/1/2028	5.000%
2004A	542690XD9	5,855,000	5,855,000	9/1/2028	5.100%
2004A	542690XC1	11,280,000	11,280,000	9/1/2029	5.000%
2004A	542690XD9	6,155,000	6,155,000	9/1/2029	5.100%
2004A	542690XF4	18,315,000	18,315,000	9/1/2030	5.000%
2004A	542690XF4	16,910,000	16,910,000	9/1/2031	5.000%
2004A	542690XE7	2,320,000	2,320,000	9/1/2031	5.100%
2004A	542690XF4	10,100,000	10,100,000	9/1/2032	5.000%
2004A	542690XE7	10,090,000	10,090,000	9/1/2032	5.100%
2004A	542690XF4	21,210,000	21,210,000	9/1/2033	5.000%
2006A	542690XS6	119,685,000	119,685,000	12/1/2019	5.000%
2006A	542690XU1	79,180,000	79,180,000	12/1/2020	5.250%
2006A	542690XV9	27,505,000	121,320,000	12/1/2023	5.000%
2006A	542690XW7	3,880,000	133,800,000	12/1/2024	4.500%
2006A	542690XX5	9,590,000	24,000,000	12/1/2024	5.000%
2006A	542690YA4	35,280,000	125,310,000	12/1/2026	5.000%
2006B	542690YC0	1,300,000	47,295,000	12/1/2034	5.000%
2006C	542690ZA3	3,915,000	85,190,000	9/1/2034	5.000%
2006D	542690ZL9	50,110,000	60,770,000	9/1/2014	5.000%
2006D	542690ZQ8	2,185,000	11,900,000	9/1/2020	5.000%
2006D	542690ZT2	11,440,000	36,015,000	9/1/2023	5.000%
2006D	542690ZU9	430,000	33,765,000	9/1/2025	5.000%
2006E	542690A51	145,000	26,325,000	12/1/2017	5.000%
2006E	542690A44	2,740,000	81,820,000	12/1/2017	5.000%
2006E	542690A69	6,990,000	38,545,000	12/1/2018	5.000%
2006E	542690A77	18,665,000	69,260,000	12/1/2018	5.000%
2006E	542690A93	11,300,000	31,975,000	12/1/2020	5.000%
2006E	542690B27	16,590,000	80,845,000	12/1/2021	5.000%
2006E	542690B35	34,550,000	43,115,000	12/1/2021	5.000%
2006E	542690B50	1,455,000	11,000,000	12/1/2022	5.000%
2006E	542690B43	24,080,000	115,895,000	12/1/2022	5.000%

Schedule A

TARGET DEBT TO BE PURCHASED, REDEEMED,  
REPAID OR DEFEASSED ("RETIRED")

Series	Description CUSIP	Amount to be Retired	Total Outstanding Principal Amt.	Current Maturity	Interest Rate
2006F	542690C67	4,225,000	4,225,000	5/1/2014	4.000%
2006F	542690C75	2,110,000	2,110,000	5/1/2015	4.000%
2006F	542690C83	3,240,000	23,355,000	5/1/2015	5.000%
2006F	542690D41	9,155,000	41,210,000	5/1/2018	5.000%
2006F	542690D58	855,000	18,285,000	5/1/2019	5.000%
2006F	542690E24	21,525,000	26,375,000	5/1/2030	4.250%
2008A	542690N40	2,645,000	141,640,000	5/1/2030	6.000%
2008A	542690N32	3,690,000	45,060,000	5/1/2031	5.500%
2008B	542690Q62	320,000	9,965,000	4/1/2020	5.375%
2008B	542690Q88	740,000	5,585,000	4/1/2022	5.500%
2008B	542690R38	740,000	40,770,000	4/1/2025	5.750%
2008B	542690R46	815,000	12,465,000	4/1/2030	5.750%
2009A	542690S52	3,200,000	3,200,000	4/1/2014	3.000%
2009A	542690S60	3,375,000	3,375,000	4/1/2015	5.000%
2009A	542690T44	6,900,000	19,005,000	4/1/2020	5.250%
2009A	542690T51	14,065,000	36,080,000	4/1/2021	5.250%
2009A	542690T69	11,850,000	34,870,000	4/1/2022	5.500%
2009A	542690T77	815,000	37,620,000	4/1/2023	5.000%
2009A	542690T85	8,910,000	39,210,000	4/1/2024	5.500%
2009A	542690T93	4,765,000	15,055,000	4/1/2030	5.700%
2009A	542690U26	7,450,000	23,535,000	4/1/2031	6.250%
2009A	542690U34	43,275,000	126,695,000	4/1/2039	5.750%
2010A	542690V41	3,850,000	3,850,000	5/1/2014	3.000%
2010A	542690V66	10,635,000	10,635,000	5/1/2014	4.000%
2010A	542690V82	82,180,000	82,180,000	5/1/2014	5.000%
2010A	542690V58	3,255,000	3,255,000	5/1/2015	2.500%
2010A	542690V74	1,740,000	1,740,000	5/1/2015	3.000%
2010A	542690V90	12,760,000	12,760,000	5/1/2015	4.000%
2010A	542690W24	78,905,000	78,905,000	5/1/2015	5.000%
2011A	542690Y48	4,410,000	66,610,000	5/1/2037	5.000%
2012B	5426902D3	995,000	12,875,000	9/1/2022	5.000%
2012B	5426902E1	60,000	13,870,000	9/1/2023	5.000%
2012B	5426902G6	5,905,000	15,805,000	9/1/2025	5.000%
2012B	5426902H4	26,355,000	86,410,000	9/1/2026	5.000%
2012B	5426902J0	22,475,000	47,705,000	9/1/2027	5.000%
2012B	5426902K7	2,075,000	47,245,000	9/1/2029	5.000%
2013B <sup>2</sup>	543690VU3	71,495,000	71,495,000	12/1/2027	Var
2013B <sup>2</sup>	543690VU3	75,370,000	75,370,000	12/1/2028	Var
2013B <sup>2</sup>	543690VU3	79,500,000	79,500,000	12/1/2029	Var
Commercial Paper		200,000,000	200,000,000	N/A	Var
Revolving Line of Credit		191,500,000	191,500,000	N/A	Var
NYSERDA 1985A	649845ET7	58,020,000	58,020,000	3/1/2016	5.150%
NYSERDA 1985B	649845CX0	50,000,000	50,000,000	3/1/2016	5.150%
NYSERDA 1993B	649841BU6	29,600,000	29,600,000	11/1/2023	5.300%
NYSERDA 1994A	649841BW2	2,600,000	2,600,000	10/1/2024	5.300%
NYSERDA 1995A	649841BZ5	15,200,000	15,200,000	8/1/2025	5.300%

1) Capital Appreciation Bond

2) Refunded 2003D - 2003O VRDBs



Schedule A

Restructuring Costs

Principal Amount of Retired Target Debt	1,974,365,000
Net Premium/Discount and Accrued Interest <sup>1</sup>	136,842,058
Escrow Structuring and Swap Termination Advisory Fee	65,000
Escrow Agent Fee	4,000
Dealer Manager Fee	1,032,075
Globic Services Fee	190,000
Globic Out of Pocket Expenses	4,000
Printing Costs (Tender)	23,010
DTC (Tender)	14,280
Broadridge (Tender Mailing)	155,067
Retail Broker Solicitation Fee (Tender)	293,525
Contingency	1,929
<b>Total Restructuring Costs</b>	<b>2,112,989,944</b>

1) Includes swap termination cost

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013T-1**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	100,000,000			
12/15/2014	100,000,000	2,024,983	-	2,024,983
6/15/2015	100,000,000	1,021,000	-	1,021,000
12/15/2015	100,000,000	1,021,000	-	1,021,000
6/15/2016	100,000,000	1,021,000	-	1,021,000
12/15/2016	100,000,000	1,021,000	-	1,021,000
6/15/2017	100,000,000	1,021,000	6,540,000	7,561,000
12/15/2017	93,460,000	954,227	6,608,000	7,562,227
6/15/2018	86,852,000	886,759	23,097,000	23,983,759
12/15/2018	63,755,000	650,939	23,386,000	23,986,939
6/15/2019	40,419,000	412,678	40,419,000	40,831,678
12/15/2019	-	-	-	-
6/15/2020	-	-	-	-
12/15/2020	-	-	-	-
6/15/2021	-	-	-	-
12/15/2021	-	-	-	-
6/15/2022	-	-	-	-
12/15/2022	-	-	-	-
6/15/2023	-	-	-	-
12/15/2023	-	-	-	-
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013T-2**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	100,000,000			
12/15/2014	100,000,000	2,532,717	-	2,532,717
6/15/2015	100,000,000	1,277,000	-	1,277,000
12/15/2015	100,000,000	1,277,000	-	1,277,000
6/15/2016	100,000,000	1,277,000	-	1,277,000
12/15/2016	100,000,000	1,277,000	-	1,277,000
6/15/2017	100,000,000	1,277,000	-	1,277,000
12/15/2017	100,000,000	1,277,000	-	1,277,000
6/15/2018	100,000,000	1,277,000	-	1,277,000
12/15/2018	100,000,000	1,277,000	-	1,277,000
6/15/2019	100,000,000	1,277,000	24,598,000	25,875,000
12/15/2019	75,402,000	962,884	65,744,000	66,706,884
6/15/2020	9,658,000	123,333	9,658,000	9,781,333
12/15/2020	-	-	-	-
6/15/2021	-	-	-	-
12/15/2021	-	-	-	-
6/15/2022	-	-	-	-
12/15/2022	-	-	-	-
6/15/2023	-	-	-	-
12/15/2023	-	-	-	-
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013T-3**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	100,000,000			
12/15/2014	100,000,000	2,912,525	-	2,912,525
6/15/2015	100,000,000	1,468,500	-	1,468,500
12/15/2015	100,000,000	1,468,500	-	1,468,500
6/15/2016	100,000,000	1,468,500	-	1,468,500
12/15/2016	100,000,000	1,468,500	-	1,468,500
6/15/2017	100,000,000	1,468,500	-	1,468,500
12/15/2017	100,000,000	1,468,500	-	1,468,500
6/15/2018	100,000,000	1,468,500	-	1,468,500
12/15/2018	100,000,000	1,468,500	-	1,468,500
6/15/2019	100,000,000	1,468,500	-	1,468,500
12/15/2019	100,000,000	1,468,500	-	1,468,500
6/15/2020	100,000,000	1,468,500	43,163,000	44,631,500
12/15/2020	56,837,000	834,651	53,571,000	54,405,651
6/15/2021	3,266,000	47,961	3,266,000	3,313,961
12/15/2021	-	-	-	-
6/15/2022	-	-	-	-
12/15/2022	-	-	-	-
6/15/2023	-	-	-	-
12/15/2023	-	-	-	-
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013T-4**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	182,934,000			
12/15/2014	182,934,000	6,231,418	-	6,231,418
6/15/2015	182,934,000	3,141,891	-	3,141,891
12/15/2015	182,934,000	3,141,891	-	3,141,891
6/15/2016	182,934,000	3,141,891	-	3,141,891
12/15/2016	182,934,000	3,141,891	-	3,141,891
6/15/2017	182,934,000	3,141,891	-	3,141,891
12/15/2017	182,934,000	3,141,891	-	3,141,891
6/15/2018	182,934,000	3,141,891	-	3,141,891
12/15/2018	182,934,000	3,141,891	-	3,141,891
6/15/2019	182,934,000	3,141,891	-	3,141,891
12/15/2019	182,934,000	3,141,891	-	3,141,891
6/15/2020	182,934,000	3,141,891	-	3,141,891
12/15/2020	182,934,000	3,141,891	-	3,141,891
6/15/2021	182,934,000	3,141,891	32,212,000	35,353,891
12/15/2021	150,722,000	2,588,650	36,081,000	38,669,650
6/15/2022	114,641,000	1,968,959	20,811,000	22,779,959
12/15/2022	93,830,000	1,611,530	21,170,000	22,781,530
6/15/2023	72,660,000	1,247,936	36,335,000	37,582,936
12/15/2023	36,325,000	623,882	36,325,000	36,948,882
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-1**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	90,000,000			
12/15/2014	90,000,000	4,462,500	90,000,000	94,462,500
6/15/2015	-	-	-	-
12/15/2015	-	-	-	-
6/15/2016	-	-	-	-
12/15/2016	-	-	-	-
6/15/2017	-	-	-	-
12/15/2017	-	-	-	-
6/15/2018	-	-	-	-
12/15/2018	-	-	-	-
6/15/2019	-	-	-	-
12/15/2019	-	-	-	-
6/15/2020	-	-	-	-
12/15/2020	-	-	-	-
6/15/2021	-	-	-	-
12/15/2021	-	-	-	-
6/15/2022	-	-	-	-
12/15/2022	-	-	-	-
6/15/2023	-	-	-	-
12/15/2023	-	-	-	-
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-2**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	15,000,000			
12/15/2014	15,000,000	743,750	-	743,750
6/15/2015	15,000,000	375,000	-	375,000
12/15/2015	15,000,000	375,000	15,000,000	15,375,000
6/15/2016	-	-	-	-
12/15/2016	-	-	-	-
6/15/2017	-	-	-	-
12/15/2017	-	-	-	-
6/15/2018	-	-	-	-
12/15/2018	-	-	-	-
6/15/2019	-	-	-	-
12/15/2019	-	-	-	-
6/15/2020	-	-	-	-
12/15/2020	-	-	-	-
6/15/2021	-	-	-	-
12/15/2021	-	-	-	-
6/15/2022	-	-	-	-
12/15/2022	-	-	-	-
6/15/2023	-	-	-	-
12/15/2023	-	-	-	-
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-3**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	30,000,000			
12/15/2014	30,000,000	1,487,500	-	1,487,500
6/15/2015	30,000,000	750,000	-	750,000
12/15/2015	30,000,000	750,000	-	750,000
6/15/2016	30,000,000	750,000	30,000,000	30,750,000
12/15/2016	-	-	-	-
6/15/2017	-	-	-	-
12/15/2017	-	-	-	-
6/15/2018	-	-	-	-
12/15/2018	-	-	-	-
6/15/2019	-	-	-	-
12/15/2019	-	-	-	-
6/15/2020	-	-	-	-
12/15/2020	-	-	-	-
6/15/2021	-	-	-	-
12/15/2021	-	-	-	-
6/15/2022	-	-	-	-
12/15/2022	-	-	-	-
6/15/2023	-	-	-	-
12/15/2023	-	-	-	-
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-



**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-4**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	30,000,000			
12/15/2014	30,000,000	1,487,500	-	1,487,500
6/15/2015	30,000,000	750,000	-	750,000
12/15/2015	30,000,000	750,000	-	750,000
6/15/2016	30,000,000	750,000	-	750,000
12/15/2016	30,000,000	750,000	30,000,000	30,750,000
6/15/2017	-	-	-	-
12/15/2017	-	-	-	-
6/15/2018	-	-	-	-
12/15/2018	-	-	-	-
6/15/2019	-	-	-	-
12/15/2019	-	-	-	-
6/15/2020	-	-	-	-
12/15/2020	-	-	-	-
6/15/2021	-	-	-	-
12/15/2021	-	-	-	-
6/15/2022	-	-	-	-
12/15/2022	-	-	-	-
6/15/2023	-	-	-	-
12/15/2023	-	-	-	-
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-5**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	680,000			
12/15/2014	680,000	33,717	-	33,717
6/15/2015	680,000	17,000	-	17,000
12/15/2015	680,000	17,000	-	17,000
6/15/2016	680,000	17,000	-	17,000
12/15/2016	680,000	17,000	-	17,000
6/15/2017	680,000	17,000	-	17,000
12/15/2017	680,000	17,000	-	17,000
6/15/2018	680,000	17,000	-	17,000
12/15/2018	680,000	17,000	-	17,000
6/15/2019	680,000	17,000	-	17,000
12/15/2019	680,000	17,000	-	17,000
6/15/2020	680,000	17,000	-	17,000
12/15/2020	680,000	17,000	-	17,000
6/15/2021	680,000	17,000	-	17,000
12/15/2021	680,000	17,000	-	17,000
6/15/2022	680,000	17,000	-	17,000
12/15/2022	680,000	17,000	-	17,000
6/15/2023	680,000	17,000	-	17,000
12/15/2023	680,000	17,000	680,000	697,000
6/15/2024	-	-	-	-
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-6**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	14,595,000			
12/15/2014	14,595,000	723,669	-	723,669
6/15/2015	14,595,000	364,875	-	364,875
12/15/2015	14,595,000	364,875	-	364,875
6/15/2016	14,595,000	364,875	-	364,875
12/15/2016	14,595,000	364,875	-	364,875
6/15/2017	14,595,000	364,875	-	364,875
12/15/2017	14,595,000	364,875	-	364,875
6/15/2018	14,595,000	364,875	-	364,875
12/15/2018	14,595,000	364,875	-	364,875
6/15/2019	14,595,000	364,875	-	364,875
12/15/2019	14,595,000	364,875	-	364,875
6/15/2020	14,595,000	364,875	-	364,875
12/15/2020	14,595,000	364,875	-	364,875
6/15/2021	14,595,000	364,875	-	364,875
12/15/2021	14,595,000	364,875	-	364,875
6/15/2022	14,595,000	364,875	-	364,875
12/15/2022	14,595,000	364,875	-	364,875
6/15/2023	14,595,000	364,875	-	364,875
12/15/2023	14,595,000	364,875	-	364,875
6/15/2024	14,595,000	364,875	14,595,000	14,959,875
12/15/2024	-	-	-	-
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-7**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	14,960,000			
12/15/2014	14,960,000	741,767	-	741,767
6/15/2015	14,960,000	374,000	-	374,000
12/15/2015	14,960,000	374,000	-	374,000
6/15/2016	14,960,000	374,000	-	374,000
12/15/2016	14,960,000	374,000	-	374,000
6/15/2017	14,960,000	374,000	-	374,000
12/15/2017	14,960,000	374,000	-	374,000
6/15/2018	14,960,000	374,000	-	374,000
12/15/2018	14,960,000	374,000	-	374,000
6/15/2019	14,960,000	374,000	-	374,000
12/15/2019	14,960,000	374,000	-	374,000
6/15/2020	14,960,000	374,000	-	374,000
12/15/2020	14,960,000	374,000	-	374,000
6/15/2021	14,960,000	374,000	-	374,000
12/15/2021	14,960,000	374,000	-	374,000
6/15/2022	14,960,000	374,000	-	374,000
12/15/2022	14,960,000	374,000	-	374,000
6/15/2023	14,960,000	374,000	-	374,000
12/15/2023	14,960,000	374,000	-	374,000
6/15/2024	14,960,000	374,000	-	374,000
12/15/2024	14,960,000	374,000	14,960,000	15,334,000
6/15/2025	-	-	-	-
12/15/2025	-	-	-	-
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-8**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	25,130,000			
12/15/2014	25,130,000	1,246,029	-	1,246,029
6/15/2015	25,130,000	628,250	-	628,250
12/15/2015	25,130,000	628,250	-	628,250
6/15/2016	25,130,000	628,250	-	628,250
12/15/2016	25,130,000	628,250	-	628,250
6/15/2017	25,130,000	628,250	-	628,250
12/15/2017	25,130,000	628,250	-	628,250
6/15/2018	25,130,000	628,250	-	628,250
12/15/2018	25,130,000	628,250	-	628,250
6/15/2019	25,130,000	628,250	-	628,250
12/15/2019	25,130,000	628,250	-	628,250
6/15/2020	25,130,000	628,250	-	628,250
12/15/2020	25,130,000	628,250	-	628,250
6/15/2021	25,130,000	628,250	-	628,250
12/15/2021	25,130,000	628,250	-	628,250
6/15/2022	25,130,000	628,250	-	628,250
12/15/2022	25,130,000	628,250	-	628,250
6/15/2023	25,130,000	628,250	-	628,250
12/15/2023	25,130,000	628,250	-	628,250
6/15/2024	25,130,000	628,250	-	628,250
12/15/2024	25,130,000	628,250	-	628,250
6/15/2025	25,130,000	628,250	12,410,000	13,038,250
12/15/2025	12,720,000	318,000	12,720,000	13,038,000
6/15/2026	-	-	-	-
12/15/2026	-	-	-	-
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-9**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	77,740,000			
12/15/2014	77,740,000	3,854,608	-	3,854,608
6/15/2015	77,740,000	1,943,500	-	1,943,500
12/15/2015	77,740,000	1,943,500	-	1,943,500
6/15/2016	77,740,000	1,943,500	-	1,943,500
12/15/2016	77,740,000	1,943,500	-	1,943,500
6/15/2017	77,740,000	1,943,500	-	1,943,500
12/15/2017	77,740,000	1,943,500	-	1,943,500
6/15/2018	77,740,000	1,943,500	-	1,943,500
12/15/2018	77,740,000	1,943,500	-	1,943,500
6/15/2019	77,740,000	1,943,500	-	1,943,500
12/15/2019	77,740,000	1,943,500	-	1,943,500
6/15/2020	77,740,000	1,943,500	-	1,943,500
12/15/2020	77,740,000	1,943,500	-	1,943,500
6/15/2021	77,740,000	1,943,500	-	1,943,500
12/15/2021	77,740,000	1,943,500	-	1,943,500
6/15/2022	77,740,000	1,943,500	-	1,943,500
12/15/2022	77,740,000	1,943,500	-	1,943,500
6/15/2023	77,740,000	1,943,500	-	1,943,500
12/15/2023	77,740,000	1,943,500	-	1,943,500
6/15/2024	77,740,000	1,943,500	-	1,943,500
12/15/2024	77,740,000	1,943,500	-	1,943,500
6/15/2025	77,740,000	1,943,500	-	1,943,500
12/15/2025	77,740,000	1,943,500	-	1,943,500
6/15/2026	77,740,000	1,943,500	38,390,000	40,333,500
12/15/2026	39,350,000	983,750	39,350,000	40,333,750
6/15/2027	-	-	-	-
12/15/2027	-	-	-	-
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-10**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	190,640,000			
12/15/2014	190,640,000	9,452,567	-	9,452,567
6/15/2015	190,640,000	4,766,000	-	4,766,000
12/15/2015	190,640,000	4,766,000	-	4,766,000
6/15/2016	190,640,000	4,766,000	-	4,766,000
12/15/2016	190,640,000	4,766,000	-	4,766,000
6/15/2017	190,640,000	4,766,000	-	4,766,000
12/15/2017	190,640,000	4,766,000	-	4,766,000
6/15/2018	190,640,000	4,766,000	-	4,766,000
12/15/2018	190,640,000	4,766,000	-	4,766,000
6/15/2019	190,640,000	4,766,000	-	4,766,000
12/15/2019	190,640,000	4,766,000	-	4,766,000
6/15/2020	190,640,000	4,766,000	-	4,766,000
12/15/2020	190,640,000	4,766,000	-	4,766,000
6/15/2021	190,640,000	4,766,000	-	4,766,000
12/15/2021	190,640,000	4,766,000	-	4,766,000
6/15/2022	190,640,000	4,766,000	-	4,766,000
12/15/2022	190,640,000	4,766,000	-	4,766,000
6/15/2023	190,640,000	4,766,000	-	4,766,000
12/15/2023	190,640,000	4,766,000	-	4,766,000
6/15/2024	190,640,000	4,766,000	-	4,766,000
12/15/2024	190,640,000	4,766,000	-	4,766,000
6/15/2025	190,640,000	4,766,000	-	4,766,000
12/15/2025	190,640,000	4,766,000	-	4,766,000
6/15/2026	190,640,000	4,766,000	-	4,766,000
12/15/2026	190,640,000	4,766,000	-	4,766,000
6/15/2027	190,640,000	4,766,000	94,145,000	98,911,000
12/15/2027	96,495,000	2,412,375	96,495,000	98,907,375
6/15/2028	-	-	-	-
12/15/2028	-	-	-	-
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-11**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	178,425,000			
12/15/2014	178,425,000	8,846,906	-	8,846,906
6/15/2015	178,425,000	4,460,625	-	4,460,625
12/15/2015	178,425,000	4,460,625	-	4,460,625
6/15/2016	178,425,000	4,460,625	-	4,460,625
12/15/2016	178,425,000	4,460,625	-	4,460,625
6/15/2017	178,425,000	4,460,625	-	4,460,625
12/15/2017	178,425,000	4,460,625	-	4,460,625
6/15/2018	178,425,000	4,460,625	-	4,460,625
12/15/2018	178,425,000	4,460,625	-	4,460,625
6/15/2019	178,425,000	4,460,625	-	4,460,625
12/15/2019	178,425,000	4,460,625	-	4,460,625
6/15/2020	178,425,000	4,460,625	-	4,460,625
12/15/2020	178,425,000	4,460,625	-	4,460,625
6/15/2021	178,425,000	4,460,625	-	4,460,625
12/15/2021	178,425,000	4,460,625	-	4,460,625
6/15/2022	178,425,000	4,460,625	-	4,460,625
12/15/2022	178,425,000	4,460,625	-	4,460,625
6/15/2023	178,425,000	4,460,625	-	4,460,625
12/15/2023	178,425,000	4,460,625	-	4,460,625
6/15/2024	178,425,000	4,460,625	-	4,460,625
12/15/2024	178,425,000	4,460,625	-	4,460,625
6/15/2025	178,425,000	4,460,625	-	4,460,625
12/15/2025	178,425,000	4,460,625	-	4,460,625
6/15/2026	178,425,000	4,460,625	-	4,460,625
12/15/2026	178,425,000	4,460,625	-	4,460,625
6/15/2027	178,425,000	4,460,625	-	4,460,625
12/15/2027	178,425,000	4,460,625	-	4,460,625
6/15/2028	178,425,000	4,460,625	88,110,000	92,570,625
12/15/2028	90,315,000	2,257,875	90,315,000	92,572,875
6/15/2029	-	-	-	-
12/15/2029	-	-	-	-
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-



**SCHEDULE B**

**SCHEDULED BOND PAYMENTS  
SERIES 2013TE-12**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	186,045,000			
12/15/2014	186,045,000	9,224,731	-	9,224,731
6/15/2015	186,045,000	4,651,125	-	4,651,125
12/15/2015	186,045,000	4,651,125	-	4,651,125
6/15/2016	186,045,000	4,651,125	-	4,651,125
12/15/2016	186,045,000	4,651,125	-	4,651,125
6/15/2017	186,045,000	4,651,125	-	4,651,125
12/15/2017	186,045,000	4,651,125	-	4,651,125
6/15/2018	186,045,000	4,651,125	-	4,651,125
12/15/2018	186,045,000	4,651,125	-	4,651,125
6/15/2019	186,045,000	4,651,125	-	4,651,125
12/15/2019	186,045,000	4,651,125	-	4,651,125
6/15/2020	186,045,000	4,651,125	-	4,651,125
12/15/2020	186,045,000	4,651,125	-	4,651,125
6/15/2021	186,045,000	4,651,125	-	4,651,125
12/15/2021	186,045,000	4,651,125	-	4,651,125
6/15/2022	186,045,000	4,651,125	-	4,651,125
12/15/2022	186,045,000	4,651,125	-	4,651,125
6/15/2023	186,045,000	4,651,125	-	4,651,125
12/15/2023	186,045,000	4,651,125	-	4,651,125
6/15/2024	186,045,000	4,651,125	-	4,651,125
12/15/2024	186,045,000	4,651,125	-	4,651,125
6/15/2025	186,045,000	4,651,125	-	4,651,125
12/15/2025	186,045,000	4,651,125	-	4,651,125
6/15/2026	186,045,000	4,651,125	-	4,651,125
12/15/2026	186,045,000	4,651,125	-	4,651,125
6/15/2027	186,045,000	4,651,125	-	4,651,125
12/15/2027	186,045,000	4,651,125	-	4,651,125
6/15/2028	186,045,000	4,651,125	-	4,651,125
12/15/2028	186,045,000	4,651,125	-	4,651,125
6/15/2029	186,045,000	4,651,125	91,875,000	96,526,125
12/15/2029	94,170,000	2,354,250	94,170,000	96,524,250
6/15/2030	-	-	-	-
12/15/2030	-	-	-	-
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-13**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	73,015,000			
12/15/2014	73,015,000	3,620,327	-	3,620,327
6/15/2015	73,015,000	1,825,375	-	1,825,375
12/15/2015	73,015,000	1,825,375	-	1,825,375
6/15/2016	73,015,000	1,825,375	-	1,825,375
12/15/2016	73,015,000	1,825,375	-	1,825,375
6/15/2017	73,015,000	1,825,375	-	1,825,375
12/15/2017	73,015,000	1,825,375	-	1,825,375
6/15/2018	73,015,000	1,825,375	-	1,825,375
12/15/2018	73,015,000	1,825,375	-	1,825,375
6/15/2019	73,015,000	1,825,375	-	1,825,375
12/15/2019	73,015,000	1,825,375	-	1,825,375
6/15/2020	73,015,000	1,825,375	-	1,825,375
12/15/2020	73,015,000	1,825,375	-	1,825,375
6/15/2021	73,015,000	1,825,375	-	1,825,375
12/15/2021	73,015,000	1,825,375	-	1,825,375
6/15/2022	73,015,000	1,825,375	-	1,825,375
12/15/2022	73,015,000	1,825,375	-	1,825,375
6/15/2023	73,015,000	1,825,375	-	1,825,375
12/15/2023	73,015,000	1,825,375	-	1,825,375
6/15/2024	73,015,000	1,825,375	-	1,825,375
12/15/2024	73,015,000	1,825,375	-	1,825,375
6/15/2025	73,015,000	1,825,375	-	1,825,375
12/15/2025	73,015,000	1,825,375	-	1,825,375
6/15/2026	73,015,000	1,825,375	-	1,825,375
12/15/2026	73,015,000	1,825,375	-	1,825,375
6/15/2027	73,015,000	1,825,375	-	1,825,375
12/15/2027	73,015,000	1,825,375	-	1,825,375
6/15/2028	73,015,000	1,825,375	-	1,825,375
12/15/2028	73,015,000	1,825,375	-	1,825,375
6/15/2029	73,015,000	1,825,375	-	1,825,375
12/15/2029	73,015,000	1,825,375	-	1,825,375
6/15/2030	73,015,000	1,825,375	36,055,000	37,880,375
12/15/2030	36,960,000	924,000	36,960,000	37,884,000
6/15/2031	-	-	-	-
12/15/2031	-	-	-	-
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-14**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	55,130,000			
12/15/2014	55,130,000	2,733,529	-	2,733,529
6/15/2015	55,130,000	1,378,250	-	1,378,250
12/15/2015	55,130,000	1,378,250	-	1,378,250
6/15/2016	55,130,000	1,378,250	-	1,378,250
12/15/2016	55,130,000	1,378,250	-	1,378,250
6/15/2017	55,130,000	1,378,250	-	1,378,250
12/15/2017	55,130,000	1,378,250	-	1,378,250
6/15/2018	55,130,000	1,378,250	-	1,378,250
12/15/2018	55,130,000	1,378,250	-	1,378,250
6/15/2019	55,130,000	1,378,250	-	1,378,250
12/15/2019	55,130,000	1,378,250	-	1,378,250
6/15/2020	55,130,000	1,378,250	-	1,378,250
12/15/2020	55,130,000	1,378,250	-	1,378,250
6/15/2021	55,130,000	1,378,250	-	1,378,250
12/15/2021	55,130,000	1,378,250	-	1,378,250
6/15/2022	55,130,000	1,378,250	-	1,378,250
12/15/2022	55,130,000	1,378,250	-	1,378,250
6/15/2023	55,130,000	1,378,250	-	1,378,250
12/15/2023	55,130,000	1,378,250	-	1,378,250
6/15/2024	55,130,000	1,378,250	-	1,378,250
12/15/2024	55,130,000	1,378,250	-	1,378,250
6/15/2025	55,130,000	1,378,250	-	1,378,250
12/15/2025	55,130,000	1,378,250	-	1,378,250
6/15/2026	55,130,000	1,378,250	-	1,378,250
12/15/2026	55,130,000	1,378,250	-	1,378,250
6/15/2027	55,130,000	1,378,250	-	1,378,250
12/15/2027	55,130,000	1,378,250	-	1,378,250
6/15/2028	55,130,000	1,378,250	-	1,378,250
12/15/2028	55,130,000	1,378,250	-	1,378,250
6/15/2029	55,130,000	1,378,250	-	1,378,250
12/15/2029	55,130,000	1,378,250	-	1,378,250
6/15/2030	55,130,000	1,378,250	-	1,378,250
12/15/2030	55,130,000	1,378,250	-	1,378,250
6/15/2031	55,130,000	1,378,250	27,225,000	28,603,250
12/15/2031	27,905,000	697,625	27,905,000	28,602,625
6/15/2032	-	-	-	-
12/15/2032	-	-	-	-
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-15**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	45,130,000			
12/15/2014	45,130,000	2,237,696	-	2,237,696
6/15/2015	45,130,000	1,128,250	-	1,128,250
12/15/2015	45,130,000	1,128,250	-	1,128,250
6/15/2016	45,130,000	1,128,250	-	1,128,250
12/15/2016	45,130,000	1,128,250	-	1,128,250
6/15/2017	45,130,000	1,128,250	-	1,128,250
12/15/2017	45,130,000	1,128,250	-	1,128,250
6/15/2018	45,130,000	1,128,250	-	1,128,250
12/15/2018	45,130,000	1,128,250	-	1,128,250
6/15/2019	45,130,000	1,128,250	-	1,128,250
12/15/2019	45,130,000	1,128,250	-	1,128,250
6/15/2020	45,130,000	1,128,250	-	1,128,250
12/15/2020	45,130,000	1,128,250	-	1,128,250
6/15/2021	45,130,000	1,128,250	-	1,128,250
12/15/2021	45,130,000	1,128,250	-	1,128,250
6/15/2022	45,130,000	1,128,250	-	1,128,250
12/15/2022	45,130,000	1,128,250	-	1,128,250
6/15/2023	45,130,000	1,128,250	-	1,128,250
12/15/2023	45,130,000	1,128,250	-	1,128,250
6/15/2024	45,130,000	1,128,250	-	1,128,250
12/15/2024	45,130,000	1,128,250	-	1,128,250
6/15/2025	45,130,000	1,128,250	-	1,128,250
12/15/2025	45,130,000	1,128,250	-	1,128,250
6/15/2026	45,130,000	1,128,250	-	1,128,250
12/15/2026	45,130,000	1,128,250	-	1,128,250
6/15/2027	45,130,000	1,128,250	-	1,128,250
12/15/2027	45,130,000	1,128,250	-	1,128,250
6/15/2028	45,130,000	1,128,250	-	1,128,250
12/15/2028	45,130,000	1,128,250	-	1,128,250
6/15/2029	45,130,000	1,128,250	-	1,128,250
12/15/2029	45,130,000	1,128,250	-	1,128,250
6/15/2030	45,130,000	1,128,250	-	1,128,250
12/15/2030	45,130,000	1,128,250	-	1,128,250
6/15/2031	45,130,000	1,128,250	-	1,128,250
12/15/2031	45,130,000	1,128,250	-	1,128,250
6/15/2032	45,130,000	1,128,250	22,285,000	23,413,250
12/15/2032	22,845,000	571,125	22,845,000	23,416,125
6/15/2033	-	-	-	-
12/15/2033	-	-	-	-
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-16**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	44,370,000			
12/15/2014	44,370,000	2,200,013	-	2,200,013
6/15/2015	44,370,000	1,109,250	-	1,109,250
12/15/2015	44,370,000	1,109,250	-	1,109,250
6/15/2016	44,370,000	1,109,250	-	1,109,250
12/15/2016	44,370,000	1,109,250	-	1,109,250
6/15/2017	44,370,000	1,109,250	-	1,109,250
12/15/2017	44,370,000	1,109,250	-	1,109,250
6/15/2018	44,370,000	1,109,250	-	1,109,250
12/15/2018	44,370,000	1,109,250	-	1,109,250
6/15/2019	44,370,000	1,109,250	-	1,109,250
12/15/2019	44,370,000	1,109,250	-	1,109,250
6/15/2020	44,370,000	1,109,250	-	1,109,250
12/15/2020	44,370,000	1,109,250	-	1,109,250
6/15/2021	44,370,000	1,109,250	-	1,109,250
12/15/2021	44,370,000	1,109,250	-	1,109,250
6/15/2022	44,370,000	1,109,250	-	1,109,250
12/15/2022	44,370,000	1,109,250	-	1,109,250
6/15/2023	44,370,000	1,109,250	-	1,109,250
12/15/2023	44,370,000	1,109,250	-	1,109,250
6/15/2024	44,370,000	1,109,250	-	1,109,250
12/15/2024	44,370,000	1,109,250	-	1,109,250
6/15/2025	44,370,000	1,109,250	-	1,109,250
12/15/2025	44,370,000	1,109,250	-	1,109,250
6/15/2026	44,370,000	1,109,250	-	1,109,250
12/15/2026	44,370,000	1,109,250	-	1,109,250
6/15/2027	44,370,000	1,109,250	-	1,109,250
12/15/2027	44,370,000	1,109,250	-	1,109,250
6/15/2028	44,370,000	1,109,250	-	1,109,250
12/15/2028	44,370,000	1,109,250	-	1,109,250
6/15/2029	44,370,000	1,109,250	-	1,109,250
12/15/2029	44,370,000	1,109,250	-	1,109,250
6/15/2030	44,370,000	1,109,250	-	1,109,250
12/15/2030	44,370,000	1,109,250	-	1,109,250
6/15/2031	44,370,000	1,109,250	-	1,109,250
12/15/2031	44,370,000	1,109,250	-	1,109,250
6/15/2032	44,370,000	1,109,250	-	1,109,250
12/15/2032	44,370,000	1,109,250	-	1,109,250
6/15/2033	44,370,000	1,109,250	21,910,000	23,019,250
12/15/2033	22,460,000	581,500	22,460,000	23,021,500
6/15/2034	-	-	-	-
12/15/2034	-	-	-	-
6/15/2035	-	-	-	-
12/15/2035	-	-	-	-
6/15/2036	-	-	-	-
12/15/2036	-	-	-	-
6/15/2037	-	-	-	-
12/15/2037	-	-	-	-
6/15/2038	-	-	-	-
12/15/2038	-	-	-	-
6/15/2039	-	-	-	-
12/15/2039	-	-	-	-

**SCHEDULE B**

**SCHEDULED BOND PAYMENTS**

**SERIES 2013TE-17**

<b>Payment Date</b>	<b>Principal Balance</b>	<b>Interest</b>	<b>Principal</b>	<b>Total Payment</b>
Dated Date	468,530,000			
12/15/2014	468,530,000	23,231,279	-	23,231,279
6/15/2015	468,530,000	11,713,250	-	11,713,250
12/15/2015	468,530,000	11,713,250	-	11,713,250
6/15/2016	468,530,000	11,713,250	-	11,713,250
12/15/2016	468,530,000	11,713,250	-	11,713,250
6/15/2017	468,530,000	11,713,250	-	11,713,250
12/15/2017	468,530,000	11,713,250	-	11,713,250
6/15/2018	468,530,000	11,713,250	-	11,713,250
12/15/2018	468,530,000	11,713,250	-	11,713,250
6/15/2019	468,530,000	11,713,250	-	11,713,250
12/15/2019	468,530,000	11,713,250	-	11,713,250
6/15/2020	468,530,000	11,713,250	-	11,713,250
12/15/2020	468,530,000	11,713,250	-	11,713,250
6/15/2021	468,530,000	11,713,250	-	11,713,250
12/15/2021	468,530,000	11,713,250	-	11,713,250
6/15/2022	468,530,000	11,713,250	-	11,713,250
12/15/2022	468,530,000	11,713,250	-	11,713,250
6/15/2023	468,530,000	11,713,250	-	11,713,250
12/15/2023	468,530,000	11,713,250	-	11,713,250
6/15/2024	468,530,000	11,713,250	-	11,713,250
12/15/2024	468,530,000	11,713,250	-	11,713,250
6/15/2025	468,530,000	11,713,250	-	11,713,250
12/15/2025	468,530,000	11,713,250	-	11,713,250
6/15/2026	468,530,000	11,713,250	-	11,713,250
12/15/2026	468,530,000	11,713,250	-	11,713,250
6/15/2027	468,530,000	11,713,250	-	11,713,250
12/15/2027	468,530,000	11,713,250	-	11,713,250
6/15/2028	468,530,000	11,713,250	-	11,713,250
12/15/2028	468,530,000	11,713,250	-	11,713,250
6/15/2029	468,530,000	11,713,250	-	11,713,250
12/15/2029	468,530,000	11,713,250	-	11,713,250
6/15/2030	468,530,000	11,713,250	-	11,713,250
12/15/2030	468,530,000	11,713,250	-	11,713,250
6/15/2031	468,530,000	11,713,250	-	11,713,250
12/15/2031	468,530,000	11,713,250	-	11,713,250
6/15/2032	468,530,000	11,713,250	-	11,713,250
12/15/2032	468,530,000	11,713,250	-	11,713,250
6/15/2033	468,530,000	11,713,250	-	11,713,250
12/15/2033	468,530,000	11,713,250	-	11,713,250
6/15/2034	468,530,000	11,713,250	2,700,000	14,413,250
12/15/2034	465,830,000	11,645,750	2,770,000	14,415,750
6/15/2035	463,060,000	11,576,500	435,000	12,011,500
12/15/2035	462,625,000	11,565,625	445,000	12,010,625
6/15/2036	462,180,000	11,554,500	46,375,000	57,929,500
12/15/2036	415,805,000	10,395,125	47,535,000	57,930,125
6/15/2037	368,270,000	9,206,750	50,880,000	60,086,750
12/15/2037	317,390,000	7,934,750	52,150,000	60,084,750
6/15/2038	265,240,000	6,631,000	51,195,000	57,826,000
12/15/2038	214,045,000	5,351,125	52,475,000	57,826,125
6/15/2039	161,570,000	4,039,250	74,795,000	78,834,250
12/15/2039	86,775,000	2,169,375	86,775,000	88,944,375

**SCHEDULE C**

**ESTIMATED OTHER ONGOING FINANCING COSTS**

	<b><u>ANNUAL AMOUNT</u></b>
Ongoing Servicer fee (LIPA as Servicer)	\$1,011,162
Servicing expenses	10,000
Administration fees and expenses	110,000
Bond Trustee Fees and Expenses	14,000
Legal fees	35,000
Accounting fees	75,000
Rating Agency fees	45,000
Reporting and filing fees	10,000
D&O Insurance Fees	405,000
Miscellaneous	20,000
<b>TOTAL ESTIMATED OTHER ONGOING FINANCING COSTS</b>	<b>\$1,735,162</b>

The Ongoing Financing Costs detailed in the table above are authorized by the Financing Order and approved by the Authority Designee.

**Note:** The amounts shown for each category of Ongoing Financing Costs on this attachment are the expected expenses for the first year of the Bonds. Charges will be adjusted at least annually (and at least quarterly after the scheduled final maturity date for the Bonds, or any series of Bonds, if any such Bonds remain outstanding after such scheduled final maturity date, until such Bonds are paid in full) to reflect any changes in Ongoing Financing Costs through the adjustment mechanism described in the Financing Order.

**SCHEDULE D**  
**SUMMARY OF EXPECTED CHARGES**

Year	Bond Payments <sup>1</sup>	Other Ongoing Financing Costs <sup>2</sup>	Total Nominal Charge Requirements <sup>3</sup>	Present Value of Expected Charges <sup>4</sup>
1	180,029,731	1,720,702	181,750,433	174,381,152
2	101,286,283	1,735,162	103,021,445	94,803,584
3	144,786,283	1,735,162	146,521,445	129,321,681
4	95,617,510	1,735,162	97,352,672	82,412,114
5	128,464,980	1,735,162	130,200,142	105,712,822
6	211,353,844	1,735,162	213,089,006	165,939,693
7	183,821,767	1,735,162	185,556,929	138,592,409
8	146,057,003	1,735,162	147,792,165	105,873,363
9	114,280,989	1,735,162	116,016,151	79,712,565
10	143,931,317	1,735,162	145,666,479	95,993,314
11	97,875,625	1,735,162	99,610,787	62,959,426
12	92,027,500	1,735,162	93,762,662	56,840,429
13	142,731,500	1,735,162	144,466,662	83,997,834
14	250,350,625	1,735,162	252,085,787	140,579,450
15	228,754,500	1,735,162	230,489,662	123,281,515
16	227,359,125	1,735,162	229,094,287	117,525,958
17	106,422,375	1,735,162	108,157,537	53,216,874
18	85,107,375	1,735,162	86,842,537	40,982,467
19	72,474,375	1,735,162	74,209,537	33,589,099
20	69,467,250	1,735,162	71,202,412	30,910,524
21	28,829,000	1,735,162	30,564,162	12,726,154
22	24,022,125	1,735,162	25,757,287	10,286,268
23	115,859,625	1,735,162	117,594,787	45,042,120
24	120,171,500	1,735,162	121,906,662	44,784,860
25	115,652,125	1,735,162	117,387,287	41,361,652
26	167,778,625	1,735,162	169,513,787	57,286,840
<b>TOTAL</b>	<b>3,394,512,957</b>	<b>45,099,752</b>	<b>3,439,612,710</b>	<b>2,128,114,168</b>

1) From Schedule B.

2) From Schedule C.

3) Sum of Bond payments and Ongoing Financing Costs, adjusted for applicable taxes, uncollectible and billing lags.

4) The discount rate used is the "all-in" true interest cost of the Bonds.



## Schedule E

SUMMARY OF EXPECTED LIPA DEBT SERVICE  
ATTRIBUTABLE TO THE DEBT TO BE PURCHASED, REDEEMED, REPAYED OR DEFEASED ("RETIRED")

## Fixed Rate Bonds

Series	CUSIP	Par Amount	Maturity Date	Interest Rate	PV Expected Payments <sup>1</sup>
1998A	542690BY7	12,970,000	12/1/2014	0.000%	12,464,332
1998A	542690BZ4	12,970,000	12/1/2015	0.000%	11,954,792
2003B	542690TY8	28,690,000	6/1/2014	5.250%	28,891,373
2003C	542690UZ3	2,260,000	9/1/2027	4.700%	2,403,991
2003C	542690VB5	1,030,000	9/1/2028	4.750%	1,104,094
2003C	542690VC3	2,810,000	9/1/2028	5.000%	3,090,611
2003C	542690VD1	24,640,000	9/1/2030	5.000%	27,298,721
2003C	542690VD1	24,200,000	9/1/2031	5.000%	26,902,618
2003C	542690VD1	24,255,000	9/1/2032	5.000%	27,051,597
2003C	542690VD1	22,460,000	9/1/2033	5.000%	25,127,646
2004A	542690WQ1	3,865,000	9/1/2014	3.875%	3,900,247
2004A	542690WR9	5,990,000	9/1/2015	4.000%	6,039,697
2004A	542690WS7	2,650,000	9/1/2016	4.125%	2,676,136
2004A	542690WT5	1,060,000	9/1/2017	4.250%	1,074,494
2004A	542690WU2	2,395,000	9/1/2018	4.250%	2,428,389
2004A	542690WV0	1,180,000	9/1/2019	4.375%	1,204,598
2004A	542690WW8	580,000	9/1/2020	4.500%	597,197
2004A	542690WX6	2,925,000	9/1/2021	4.500%	3,017,774
2004A	542690WY4	630,000	9/1/2022	4.625%	657,152
2004A	542690WZ1	1,650,000	9/1/2023	4.750%	1,742,536
2004A	542690XA5	4,320,000	9/1/2024	4.750%	4,577,140
2004A	542690XB3	2,440,000	9/1/2025	4.875%	2,622,136
2004A	542690XC1	9,745,000	9/1/2026	5.000%	10,632,966
2004A	542690XD9	5,300,000	9/1/2026	5.100%	5,836,216
2004A	542690XC1	10,230,000	9/1/2027	5.000%	11,207,804
2004A	542690XD9	5,575,000	9/1/2027	5.100%	6,167,093
2004A	542690XC1	10,745,000	9/1/2028	5.000%	11,818,011
2004A	542690XD9	5,855,000	9/1/2028	5.100%	6,505,090
2004A	542690XC1	11,280,000	9/1/2029	5.000%	12,452,736
2004A	542690XD9	6,155,000	9/1/2029	5.100%	6,866,892
2004A	542690XF4	18,315,000	9/1/2030	5.000%	20,291,237
2004A	542690XF4	16,910,000	9/1/2031	5.000%	18,798,482
2004A	542690XE7	2,320,000	9/1/2031	5.100%	2,608,513
2004A	542690XF4	10,100,000	9/1/2032	5.000%	11,264,528
2004A	542690XE7	10,090,000	9/1/2032	5.100%	11,385,995
2004A	542690XF4	21,210,000	9/1/2033	5.000%	23,729,179
2006A	542690XS6	119,685,000	12/1/2019	5.000%	124,848,421
2006A	542690XU1	79,180,000	12/1/2020	5.250%	84,255,654
2006A	542690XV9	27,505,000	12/1/2023	5.000%	29,303,434
2006A	542690XW7	3,880,000	12/1/2024	4.500%	3,983,438
2006A	542690XX5	9,590,000	12/1/2024	5.000%	10,265,042
2006A	542690YA4	35,280,000	12/1/2026	5.000%	38,095,128
2006B	542690YC0	1,300,000	12/1/2034	5.000%	1,443,594
2006C	542690ZA3	3,915,000	9/1/2034	5.000%	4,393,039
2006D	542690ZL9	50,110,000	9/1/2014	5.000%	51,120,192
2006D	542690ZQ8	2,185,000	9/1/2020	5.000%	2,316,230
2006D	542690ZT2	11,440,000	9/1/2023	5.000%	12,315,857
2006D	542690ZU9	430,000	9/1/2025	5.000%	467,181
2006E	542690A51	145,000	12/1/2017	5.000%	149,429
2006E	542690A44	2,740,000	12/1/2017	5.000%	2,823,699
2006E	542690A69	6,990,000	12/1/2018	5.000%	7,248,461
2006E	542690A77	18,665,000	12/1/2018	5.000%	19,355,154
2006E	542690A93	11,300,000	12/1/2020	5.000%	11,854,328
2006E	542690B27	16,590,000	12/1/2021	5.000%	17,497,932
2006E	542690B35	34,550,000	12/1/2021	5.000%	36,440,841
2006E	542690B50	1,455,000	12/1/2022	5.000%	1,542,544
2006E	542690B43	24,080,000	12/1/2022	5.000%	25,528,843

## Schedule E

SUMMARY OF EXPECTED LIPA DEBT SERVICE  
ATTRIBUTABLE TO THE DEBT TO BE PURCHASED, REDEEMED, REPAYED OR DEFEASED ("RETIRED")

Fixed Rate Bonds					PV Expected
Series	CUSIP	Par Amount	Maturity Date	Interest Rate	Payments <sup>1</sup>
2006F	542690C67	4,225,000	5/1/2014	4.000%	4,243,379
2006F	542690C75	2,110,000	5/1/2015	4.000%	2,114,882
2006F	542690C83	3,240,000	5/1/2015	5.000%	3,294,372
2006F	542690D41	9,155,000	5/1/2018	5.000%	9,497,370
2006F	542690D58	855,000	5/1/2019	5.000%	892,376
2006F	542690E24	21,525,000	5/1/2030	4.250%	21,724,996
2008A	542690N40	2,645,000	5/1/2030	6.000%	3,218,833
2008A	542690N32	3,690,000	5/1/2031	5.500%	4,294,772
2008B	542690Q62	320,000	4/1/2020	5.375%	343,919
2008B	542690Q88	740,000	4/1/2022	5.500%	814,431
2008B	542690R38	740,000	4/1/2025	5.750%	850,038
2008B	542690R46	815,000	4/1/2030	5.750%	971,009
2009A	542690S52	3,200,000	4/1/2014	3.000%	3,209,272
2009A	542690S60	3,375,000	4/1/2015	5.000%	3,443,594
2009A	542690T44	6,900,000	4/1/2020	5.250%	7,366,735
2009A	542690T51	14,065,000	4/1/2021	5.250%	15,124,640
2009A	542690T69	11,850,000	4/1/2022	5.500%	13,041,900
2009A	542690T77	815,000	4/1/2023	5.000%	872,232
2009A	542690T85	8,910,000	4/1/2024	5.500%	9,959,699
2009A	542690T93	4,765,000	4/1/2030	5.700%	5,648,754
2009A	542690U26	7,450,000	4/1/2031	6.250%	9,394,008
2009A	542690U34	43,275,000	4/1/2039	5.750%	54,053,542
2011A	542690Y48	4,410,000	5/1/2037	5.000%	4,948,094
2012B	542690D3	995,000	9/1/2022	5.000%	1,065,932
2012B	542690E1	60,000	9/1/2023	5.000%	64,594
2012B	542690G6	5,905,000	9/1/2025	5.000%	6,415,595
2012B	542690H4	26,355,000	9/1/2026	5.000%	28,756,473
2012B	542690J0	22,475,000	9/1/2027	5.000%	24,623,206
2012B	542690K7	2,075,000	9/1/2029	5.000%	2,290,729
NYSERDA 1985A	649845ET7	58,020,000	3/1/2016	5.150%	60,030,847
NYSERDA 1985B	649845CX0	50,000,000	3/1/2016	5.150%	51,732,891
NYSERDA 1993B	649841BU6	29,600,000	11/1/2023	5.300%	32,367,655
NYSERDA 1994A	649841BW2	2,600,000	10/1/2024	5.300%	2,871,139
NYSERDA 1995A	649841BZ5	15,200,000	8/1/2025	5.300%	17,004,643

## Other Debt

Other Debt <sup>2</sup>	Principal Amount	Assumed	Estimated Interest	PV Expected
	to be Issued If	Maturity if		
	Refinanced	Refinanced	Rate if Refinanced	Payments <sup>1</sup>
2013B (T/E)	67,995,000	12/15/2027	5.000%	73,656,913
2013B (T/E)	71,895,000	12/15/2028	5.000%	78,185,382
2013B (T/E)	76,025,000	12/15/2029	5.000%	82,984,803
2013B (T)	15,740,000	12/15/2027	5.498%	17,872,193
2013B (T)	16,630,000	12/15/2028	5.598%	19,181,231
2013B (T)	17,585,000	12/15/2029	5.934%	21,090,798
Commercial Paper (T/E)	70,585,000	12/15/2036	5.375%	82,533,511
Commercial Paper (T/E)	74,390,000	12/15/2037	5.375%	87,302,211
Commercial Paper (T/E)	78,395,000	12/15/2038	5.375%	92,325,412
Commercial Paper (T/E)	82,610,000	12/15/2039	5.375%	97,615,884
Commercial Paper (T)	970,000	12/15/2036	6.194%	1,250,408
Commercial Paper (T)	1,025,000	12/15/2037	6.214%	1,331,903
Commercial Paper (T)	1,080,000	12/15/2038	6.234%	1,414,364
Commercial Paper (T)	1,135,000	12/15/2039	6.254%	1,497,770
2010A (T/E)	61,125,000	12/15/2027	5.000%	66,043,000
2010A (T/E)	64,185,000	12/15/2028	5.000%	69,620,585
2010A (T/E)	67,395,000	12/15/2029	5.000%	73,375,743
2010A (T)	2,740,000	12/15/2027	5.498%	3,103,572
2010A (T)	2,895,000	12/15/2028	5.598%	3,331,098
2010A (T)	3,055,000	12/15/2029	5.934%	3,655,580
Revolving Line of Credit (T)	20,955,000	12/15/2036	6.194%	27,012,690
Revolving Line of Credit (T)	22,255,000	12/15/2037	6.214%	28,918,535
Revolving Line of Credit (T)	23,640,000	12/15/2038	6.234%	30,958,861
Revolving Line of Credit (T)	25,110,000	12/15/2039	6.254%	33,135,698

1) Discount rate is the All-In True Interest Cost of the Bonds

2) Note: T/E denotes tax-exempt, T denotes Taxable