

Utility Debt Securitization Authority

Schedule of Long-Term Bonds Outstanding

December 31, 2017

(amounts in thousands)

	Beginning balance	Additions	Maturities	Ending balance
UDSA restructuring bonds:				
Series 2013T	482,934	—	13,148	469,786
Series 2013TE	1,374,390	—	—	1,374,390
Series 2015TE	1,002,115	—	—	1,002,115
Series 2016A	636,770	—	—	636,770
Series 2016B	469,320	—	59,450	409,870
Series 2017	—	369,465	—	369,465
Subtotal	<u>3,965,529</u>	<u>369,465</u>	<u>72,598</u>	<u>4,262,396</u>
Plus: net premium	467,800	70,777	43,662	494,915
Less: current maturities	<u>(72,598)</u>			<u>(122,803)</u>
Total long-term debt	<u>\$ 4,360,731</u>			<u>4,634,508</u>