

Utility Debt Securitization Authority
Schedule of Bonds Outstanding as of December 31, 2015
(amounts in thousands)

	<u>Beginning balance</u>	<u>Additions</u>	<u>Maturities</u>	<u>Refundings</u>	<u>Ending balance</u>
Restructuring bonds:					
Series 2013T	482,934	—	—	—	482,934
Series 2013TE	1,449,390	—	15,000	—	1,434,390
Series 2015TE	—	1,002,115	—	—	1,002,115
Subtotal	<u>1,932,324</u>	<u>1,002,115</u>	<u>15,000</u>	<u>—</u>	<u>2,919,439</u>
Net unamortized premiums	<u>102,016</u>	<u>177,547</u>	<u>11,680</u>	<u>—</u>	<u>267,883</u>
Total bonds and premiums	<u>\$ 2,034,340</u>	<u>1,179,662</u>	<u>26,680</u>	<u>—</u>	<u>3,187,322</u>

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	<u>Beginning balance</u>	<u>Additions</u>	<u>Maturities</u>	<u>Refundings</u>	<u>Ending balance</u>
Restructuring bonds:					
Series 2013T	482,934	—	—	—	482,934
Series 2013TE	1,539,390	—	90,000	—	1,449,390
Subtotal	<u>2,022,324</u>	<u>—</u>	<u>90,000</u>	<u>—</u>	<u>1,932,324</u>
Net unamortized premiums	<u>115,872</u>	<u>—</u>	<u>13,856</u>	<u>—</u>	<u>102,016</u>
Total bonds and premiums	<u>\$ 2,138,196</u>	<u>—</u>	<u>103,856</u>	<u>—</u>	<u>2,034,340</u>