

Long Island Power Authority
Schedule of Bonds and Notes Outstanding as of December 31, 2016
(amounts in thousands)

		Beginning Balance	Accretion / Additions	Maturities	Refundings	Ending Balance
Authority Debt						
Electric system general revenue bonds						
(a)	Series 1998A	\$ 119,711	\$ 6,359	\$ 12,970	\$ -	\$ 113,100
(a)	Series 2000A	348,279	19,613	33,525	-	334,367
	Series 2003C	36,645	-	-	-	36,645
	Series 2006A	499,200	-	40,625	458,575	-
	Series 2006D	55,360	-	-	55,360	-
	Series 2006E	310,240	-	-	310,240	-
	Series 2006F	239,050	-	27,360	183,155	28,535
	Series 2008A	246,310	-	-	246,310	-
	Series 2008B	51,000	-	-	35,940	15,060
	Series 2009A	222,610	-	2,770	28,170	191,670
	Series 2010B	210,000	-	-	-	210,000
	Series 2011A	234,225	-	-	12,590	221,635
	Series 2012A	250,000	-	-	-	250,000
	Series 2012B	188,715	-	9,680	-	179,035
	Series 2012C	175,000	-	-	175,000	-
	Series 2014A	413,070	-	-	-	413,070
	Series 2014B	164,950	-	-	-	164,950
	Series 2014C	150,000	-	-	-	150,000
	Series 2015A1	51,000	-	-	-	51,000
	Series 2015A2	149,000	-	-	-	149,000
	Series 2015B	117,230	-	-	-	117,230
	Series 2015C	149,000	-	-	-	149,000
(b)	Series 2015GR1-3 CP	50,000	170,625	-	65,000	155,625
	Series 2016A	-	175,000	-	-	175,000
	Series 2016B	-	407,675	-	-	407,675
	Subtotal	<u>\$ 4,430,595</u>	<u>\$ 779,272</u>	<u>\$ 126,930</u>	<u>\$ 1,570,340</u>	<u>\$ 3,512,597</u>
Electric system subordinate revenue bonds						
(b)	Series 2014 CP 1AB	200,000	-	-	50,000	150,000
(b)	Series 2014 CP 2AB	100,000	-	-	-	100,000
	Subtotal	<u>\$ 300,000</u>	<u>-</u>	<u>\$ -</u>	<u>\$ 50,000</u>	<u>\$ 250,000</u>
UDSA restructuring bonds						
	Series 2013T	482,934	-	-	-	482,934
	Series 2013TE	1,434,390	-	60,000	-	1,374,390
	Series 2015TE	1,002,115	-	-	-	1,002,115
	Series 2016A	-	636,770	-	-	636,770
	Series 2016B	-	469,320	-	-	469,320
	Subtotal	<u>\$ 2,919,439</u>	<u>\$ 1,106,090</u>	<u>\$ 60,000</u>	<u>\$ -</u>	<u>\$ 3,965,529</u>
	Subtotal - bonds and notes	7,650,034	1,885,362	186,930	1,620,340	7,728,126
	Plus: Net unamortized premiums	370,729	302,732	49,363	-	624,098
	Total bonds, notes and premiums	<u>\$ 8,020,763</u>	<u>\$ 2,188,094</u>	<u>\$ 236,293</u>	<u>\$ 1,620,340</u>	<u>\$ 8,352,224</u>
(a) Capital appreciation bonds						
(b) Short term debt						