

**Long Island Power Authority**  
**Schedule of Bonds and Notes Outstanding as of December 31, 2014**  
*(amounts in thousands)*

	<u>Beginning balance</u>	<u>Accretion/ additions</u>	<u>Maturities</u>	<u>Refundings</u>	<u>Ending balance</u>
<b>Authority debt:</b>					
Electric system general revenue bonds:					
(a) Series 1998A	\$ 107,842	5,780	—	—	113,622
(a) Series 2000A	372,651	20,968	32,605	—	361,014
Series 2003B	28,690	—	28,690	—	—
Series 2003C	36,645	—	—	—	36,645
Series 2004A	22,270	—	—	22,270	—
Series 2006A	564,125	—	—	—	564,125
Series 2006B	95,655	—	—	—	95,655
Series 2006C	194,105	—	—	—	194,105
Series 2006D	211,785	—	15,915	—	195,870
Series 2006E	391,085	—	—	—	391,085
Series 2006F	271,005	—	—	—	271,005
Series 2008A	598,720	—	—	—	598,720
Series 2008B	146,725	—	—	—	146,725
Series 2009A	331,220	—	—	—	331,220
Series 2010B	210,000	—	—	—	210,000
Series 2011A	245,590	—	—	—	245,590
Series 2012A	250,000	—	—	—	250,000
Series 2012B	192,135	—	2,810	—	189,325
Series 2012C	175,000	—	—	—	175,000
Series 2012D	149,000	—	—	—	149,000
(b) Series 2013A	263,000	337,000	535,000	—	65,000
Series 2014A	—	413,070	—	—	413,070
Series 2014B	—	164,950	—	—	164,950
Series 2014C FRN	—	150,000	—	—	150,000
Subtotal	<u>4,857,248</u>	<u>1,091,768</u>	<u>615,020</u>	<u>22,270</u>	<u>5,311,726</u>
Electric system subordinate revenue bonds:					
Series 1-3	350,000	—	—	—	350,000
(b) Series 2000 CP 1-3	—	215,000	—	—	215,000
	<u>350,000</u>	<u>215,000</u>	<u>—</u>	<u>—</u>	<u>565,000</u>
<b>UDSA Restructuring bonds:</b>					
Series 2013T	482,934	—	—	—	482,934
Series 2013TE	1,539,390	—	90,000	—	1,449,390
Subtotal	<u>2,022,324</u>	<u>—</u>	<u>90,000</u>	<u>—</u>	<u>1,932,324</u>
<b>Subtotal - bonds and notes</b>	<b>\$ 7,229,572</b>	<b>1,306,768</b>	<b>705,020</b>	<b>22,270</b>	<b>7,809,050</b>
Net unamortized discounts/premiums	188,083	37,291	23,028	—	202,346
<b>Total bonds, notes and discounts/premiums</b>	<b>\$ <u>7,417,655</u></b>	<b><u>1,344,059</u></b>	<b><u>728,048</u></b>	<b><u>22,270</u></b>	<b><u>8,011,396</u></b>

(a) Capital appreciation bonds

(b) Short term debt