

Instructions

- Use **Incentive Tables below** to determine the category of your equipment and eligibility.
- Use **Worksheet on Page 2** to calculate the incentive.
- Attach invoices, product specification sheets, and other relevant documentation, to the worksheet on Page 2.
- General Eligibility Requirements for HVAC System Incentives may be applied to packaged and split systems. List major indoor and outdoor components of split systems. **Window units, compressor or condenser replacements are not eligible for incentives.**

Unitary AC and Split Systems and Air-to-Air Heat Pump Systems – Efficiency and Incentive Levels

Equipment Size		Tier I		Tier II	
Tons	Btuh	Minimum Efficiency	Incentive (\$/ton)	Minimum Efficiency	Incentive (\$/ton)
< 5.4	< 65,000	14.0 SEER (Split/Packaged AC)	\$235	15.0 SEER (Split/Packaged AC)	\$440
< 5.4	< 65,000	14.0 SEER/8.5 HSPF (Split Heat Pump)	\$235	15.0 SEER/9.0 HSPF (Split Heat Pump)	\$440
< 5.4	< 65,000	14.0 SEER/8.0 HSPF (Packaged Heat Pump)	\$235	15.0 SEER/8.5 HSPF (Packaged Heat Pump)	\$440
≥ 5.4 to < 11.25	≥ 65,000 to < 135,000	11.5 EER	\$200	12 EER	\$270
≥ 11.25 to < 20	≥ 135,000 to < 240,000	11.5 EER	\$150	12 EER	\$180
≥ 20 to < 63	≥ 240,000 to 760,000	10.0 EER	\$110	10.5 EER	\$210
≥ 63 to ≤ 300	≥ 760,000 to ≤ 3,600,000	9.7 EER	\$85 per ton plus \$10/ton for each 0.1 EER above min. criteria	n/a	n/a

Water Source Heat Pump Systems – Efficiency and Incentive Levels – COOLING ONLY

Equipment Size		Minimum Efficiency	Incentive (\$/ton)
Tons	Btuh	Minimum Efficiency	Incentive (\$/ton)
≥ 30	≥ 360,000	14.0 SEER	\$80

Water or Evaporative Cooled DX Unitary A/C Systems – Efficiency and Incentive Levels

Equipment Size		Minimum Efficiency	Incentive (\$/ton)
Tons	Btuh	Minimum Efficiency	Incentive (\$/ton)
> 30 and ≤ 300	> 360,000 to ≤ 3,600,000	14.0 EER	\$80 per ton and \$10/ton for each 0.1 EER point above minimum criteria

Note: Geothermal Heat Pump Systems are now evaluated under LIPA’s Custom Program Component.

Customer Name _____

Date _____

Attach invoices, product specification sheets, and other relevant documentation to this application.

R = Replacement		S AC = Split AC		SHP = Split Heat Pump		AHP = Air Source HP		WDX = Water/Evap. Cooled DX Unitary AC		Calculation for AC, Air-to-Air Heat Pump Systems less than 63 tons			Calculation for Water or Evaporative DX Unitary AC Systems							
N = New		UAC = Unitary AC		UHP = Unitary Heat Pump		WHP = Water Source HP		WDX = Water/Evap. Cooled DX Unitary AC		Example: 5.4 ton Unitary AC, 11.5 EER			Example: 30 ton, 14.3 EER							
										$A \times F \times G = \text{Rebate}$ 5.4 x \$80 x 1 = \$432			$A \times [(D \times E) + F] \times G = \text{Rebate}$ 30 x [(\$30) + \$80] x 1 = \$3,300							
										Manufacturer and Model Number (Note 1)			Unit Size (Tons)	Unit Efficiency	Min. Qualifying EER	No. Points Above Min. Eff. (Note 2) $(B-C) \times 10$	Additional Incentive \$10/ton	\$/Ton	No. Of Units	Total \$
										Examples			A	B	C	D	E	F	G	(see Formula)
N									W	Acme Best, Inc. F-345-9099			30	14.3	14.0	$(.3 \times 10) = 3$	\$10	\$80	1	\$3,300
N	U									Systemex, Inc. H-000-999-0008			5.4	11.5	11.5	NA	NA	\$80	1	\$432

Note 1: Split Systems: List Matching Indoor & Outdoor Component

Note 2: This only applies to Water or Evaporative Cooled DX Unitary AC Systems and Unitary/Split systems and Heat Pumps >=63 tons to <=300 tons