



Customer / Contractor Rebate Application Form

2009 LIPA Cool Homes Program (Central Air Conditioners / Heat Pumps)

Important: Please read the attached instruction page thoroughly before submitting all forms (Keep a copy for your records)

Instructions

1. Customer hires a Cool Homes Participating Contractor
(Visit LIPA's Web site <http://www.lipower.org/efficiency/coolhomes.html> for a list of Participating Contractors)
2. Contractor performs a Quality Installation of qualifying equipment
3. Customer fills out Customer Information section
4. Contractor fills out Equipment Information and Contractor Information sections
5. Both the contractor and customer sign the rebate application form (Keep a copy for your records)
6. Contractor submits rebate application form and all required documentation to LIPA (See eligibility requirements)

2009 Customer Energy Efficient Equipment Installation Incentive			
Tier	Eligible Equipment	Efficiency Requirements	Customer Incentive
1	a) Split Central Air Conditioners b) Air Source Heat Pumps c) Ductless Mini Split Systems	a) SEER \geq 14.5 and EER \geq 12.0 b) SEER \geq 14.5 and EER \geq 12.0 and HSPF \geq 8.2 c) SEER \geq 14.5 and EER \geq 11.5	\$250/unit
2	a) Split Central Air Conditioners b) Air Source Heat Pumps c) Ductless Mini Split Systems	a) SEER \geq 15 and EER \geq 12.5 b) SEER \geq 15 and EER \geq 12.5 and HSPF \geq 8.5 c) SEER \geq 15 and EER \geq 12	\$400/unit
3	a) Split Central Air Conditioners b) Air Source Heat Pumps c) Ductless Mini Split Systems	a) SEER \geq 16 and EER \geq 13 b) SEER \geq 16 and EER \geq 13 and HSPF \geq 8.5 c) SEER \geq 16 and EER \geq 12.5	\$600/unit

- Customer may earn one incentive per unit based on the highest Tier the unit will qualify for

2009 Contractor Quality Installation Incentive			
	Eligible Equipment	Efficiency Requirements	Contractor Incentive
	a) Split Central Air Conditioners b) Air Source Heat Pumps c) Ductless Mini Split Systems	a) SEER \geq 13 b) SEER \geq 13 c) SEER \geq 13	a&b) \$150 for 1st qualifying unit on an application, +\$50 for each additional qualifying unit on the same application (see requirement # 7) c) \$50 for each qualifying unit

Eligibility Requirements for Installation Incentives (Customer & Contractor)

1. Units must be installed between **January 1 and December 31, 2009**
2. Units must be installed by a **Cool Homes Participating Contractor**, who will submit the rebate application and required documentation to: **LIPA Cool Homes Program at 25 Hub Drive, Melville, NY 11747**
3. There must be a **LIPA residential electric account** at the installation site and it must be in the applicant's name
4. Qualifying units must be listed in the ARI directory
5. Split systems must be installed with the matching pieces specified in the ARI directory
6. These incentives apply to new and replacement total system installations performed during the term of this rebate program (The condenser (outdoor), coil (indoor) and fan must all be installed new and constitute one unit. Partial system replacements do not qualify)
7. All qualifying units installed at a residence must be documented on a single application (additional sheets may be attached if necessary)
8. Replacement of systems less than five years old, that were rebated, are not eligible for a rebate unless the SEER level of the replacement unit is higher than the existing unit by at least 1 full SEER level
9. The Participating Contractor must perform the ACCA approved Manual J software calculation and the third party verification CheckMe!* Test, however CheckMe!* is not required on Ductless Mini Split Systems
10. Rebate applications must be received within **60 days** of installation and contain all required documentation including, but not limited to:
 - a. Rebate Application Form
 - b. **CheckMe!* Form (not required for Ductless Mini Split Systems)**
 - c. **Completed LIPA Airflow and Refrigerant Charge form for ALL installations post 10/1/09**
 - d. ACCA approved Manual J Version 8 software cooling load calculation printout
 - e. Invoice / Contract must contain total cost, equipment make, model & serial number as well as customer name, installation address, & installation date
 - f. Rebate Assignment Form (if applicable)
 - g. Equipment Spec Sheet printout from the ARI On-Line Directory *please indicate ARI Reference # on application*
11. LIPA reserves the right to inspect / test the equipment installation, and review the original contract, to ensure compliance with program requirements. Failure to allow LIPA access to the equipment, or original contract, will result in a denial of the rebate application
12. Some ENERGY STAR qualified equipment may not be eligible for LIPA Cool Homes incentives
13. LIPA is not responsible for lost mail
14. LIPA is not responsible for any tax liability imposed as a result of rebate payments
15. If the Participating Contractor offers the "Rebate Assignment" option, customers may elect to assign their incentive to the contractor. They would indicate this by checking the appropriate box on the Rebate Application Form and by filling out a Rebate Assignment form.
16. LIPA reserves the right to use the customer rebate to credit accounts in arrears
17. Please allow up to 60 days for the delivery of the rebate check or bill credit
18. **LIPA reserves the right to modify or withdraw these incentives at any time**

***Only required on installations performed prior to October 1, 2009.**

Any Questions? Call LIPA's Infoline at: 1-800-692-2626
 or visit LIPA's Web site for more information at <http://www.lipower.org/Efficiency>