



2008/09

## Affordable Housing Project Pre-Approval Guidelines LIPA's New York ENERGY STAR® Homes Incentive Program

*Homes or projects that meet all the following minimum requirements may qualify under the Affordable Housing incentive provision of LIPA's New York ENERGY STAR® Homes Program for an incentive totaling 150% of the current LIPA New York ENERGY STAR® Homes Incentives for the applicable incentive Tier achieved.*

### LIPA Affordable Housing Incentive Eligibility Requirements

1. All homes must be deemed affordable projects by an authorized agency and must be constructed or erected in the Long Island Power Authority electric service territory by a Builder or Developer that is an active Partner in good standing with the terms of both the EPA ENERGY STAR® Partnership Agreement and the current LIPA Addendum to the ENERGY STAR® Partnership Agreement.
2. Eligible homes constructed under the provisions of this program must meet or exceed provisions for the applicable Codes of the State of New York and /or Local Municipality.
3. Eligible homes must be labeled according to the ENERGY STAR® requirements as defined in the EPA ENERGY STAR® Partnership Agreement and the current LIPA Addendum to the ENERGY STAR® Partnership Agreement.
4. The provisions of this program shall apply to one-to-four family dwellings, not more than three stories in height, with a separate means of egress for each dwelling, a minimum of one heating facility for each dwelling, and a separate primary electric meter for each family dwelling unit.
5. Homes approved under this program are not eligible for "Model" or "Display" level incentives.
6. Definitions for the purpose of establishing eligibility for incentives under the provisions of this program:
  - a. **Dwelling** is any building that contains two to four dwelling units intended, or designed to be occupied for living purposes.
  - b. **Family Dwelling Unit** is a single unit providing complete independent living facilities for one or more persons, including permanent provisions for living, sleeping, eating, cooking and sanitation.

If your project meets the above provisions, complete the information below and forward it to the address on the bottom of the form along with a signed statement from an Authorized Agency showing proof that the home(s) are deemed to be part of an affordable project. If accepted by LIPA, a copy of the signed approval will be returned along with the approved incentive levels. It is the responsibility of the Builder to contact his/her Account Manager or **CSG Consulting, 3075 Veterans Memorial Hwy., Suite 181, Ronkonkoma, NY 11779 - Phone (631) 590-5700** and to keep them informed of the construction progress. Additional information may be requested before approval can be given.

If you have questions concerning your project or these forms contact your Account Manager or call **CSG Consulting at (631) 590-5700**



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Affordable Housing Project
Pre-Approval Request Form

LIPA's New York ENERGY STAR Homes Incentive Program

Project Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Project Location: Address: \_\_\_\_\_
City: \_\_\_\_\_ State: N.Y. Zip: \_\_\_\_\_

Estimated Project: Start Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Completion Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Builder / Developer Company: \_\_\_\_\_ ES Tracking # \_\_\_\_\_

Builder Location: Address: \_\_\_\_\_
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Builder Contact: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Email: \_\_\_\_\_

Project Information: Total Number of; Dwellings in project: \_\_\_\_\_ Family Dwelling Units in project: \_\_\_\_\_

Dwelling Type 1: # Dwellings this type: \_\_\_\_\_ Stories per Dwelling: \_\_\_\_\_ Units per Dwelling: \_\_\_\_\_
Attached Dwellings: \_\_\_\_\_ Detached Dwellings: \_\_\_\_\_

Dwelling Type 2: # Dwellings this type: \_\_\_\_\_ Stories per Dwelling: \_\_\_\_\_ Units per Dwelling: \_\_\_\_\_
Attached Dwellings: \_\_\_\_\_ Detached Dwellings: \_\_\_\_\_

Dwelling Type 3: # Dwellings this type: \_\_\_\_\_ Stories per Dwelling: \_\_\_\_\_ Units per Dwelling: \_\_\_\_\_
Attached Dwellings: \_\_\_\_\_ Detached Dwellings: \_\_\_\_\_

I have read and agree to comply with the guidelines and requirements of the LIPA New York ENERGY STAR Homes Program

Builder or Authorized Representative Signature

Date

Mail to: CSG Consulting, 3075 Veterans Memorial Hwy., Suite 181, Ronkonkoma, NY 11779

Attach proof from an Authorized Agency of the projects Affordable Housing status

FOR OFFICE USE ONLY



Table with 4 columns: Dwelling Type, Number of ENERGY STAR Homes, Incentive Amount Approved per Dwelling, Total Incentive Amount Approved. Rows #1, #2, #3.

Total Project Incentive Approved:

\$ \_\_\_\_\_

Incentives quoted are for homes completed and rated ENERGY STAR that meet all the LIPA NY ENERGY STAR Homes guidelines for the \_\_\_\_\_ program year, and have their completed incentive paperwork completed and postmarked for submittal to NYSBA REF on or before: \_\_\_\_\_. Incentive levels, for any incomplete part of the project remaining after this date, must be renegotiated with LIPA, and homes completed after this date, must comply with all program requirements of the program year in which they are completed.

LIPA Project Manager's Name

LIPA Project Manager's Signature

Date